#### 10.3 CHART OF INCOME SOURCES

The following chart lists sources of income. The list is not all inclusive, so all other payments from any source must be evaluated. The sources are listed in the left column. The various programs are listed in the columns to the right.

The chart indicates if the source of income is counted and, if so, indicates if the income is earned, self-employment or unearned. If special conditions apply, there is a narrative in the appropriate program column.

For income belonging to or for the benefit of a child, the source must be known and the chart of income sources consulted for how the income is treated.

Any source of income may be received in a lump sum payment. For instructions on treatment of a lump sum payment, refer to the appropriate program section.

Income from Military Personnel while deployed to a designated combat zone may be made available to the AG in various ways. Specific sources are listed in this section. See the appropriate program section for the treatment of this income source.

Chart 2 shows income sources used in the calculation of MAGI. These income sources are unique to the specific Medicaid coverage groups that utilize MAGI methodology to make eligibility determinations.

Because the calculation of MAGI relies on a base AGI figure, it is necessary to list the income sources used by the IRS to calculate AGI. These income sources are the basis of the calculation of the household's MAGI, and therefore apply to the following coverage groups: Adult Group, Parents/Caretaker Relatives, Children Under 19, Pregnant Women, and WV CHIP. Chart 2 should not be considered an exhaustive list of income sources that count towards AGI.

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI-	WV WORKS, DCA ELIGIBILITY
			PROGRAMS, SSI-	
			RELATED MEDICAID	

	CHART 1					
A. ACE	See Corporation for National and Community Service	See Corporation for National and Community Service	See Corporation for National and Community Service	See Corporation for National and Community Service		
B. ADOPTION ASSISTANCE	Unearned	Unearned. See Chapter 9.	No	Unearned		
C. ADULT FAMILY CARE PROVIDER INCOME	Earned if an employee; Self-Employment	Earned if an employee; Self-Employment	Earned if an employee; Self-Employment	Earned if an employee; Self-Employment		
D. ADVANCE PAY	See Employment	See Employment	See Employment	See Employment		
E. AGRICUL- TURAL STABILIZATION AND CONSERVATION PROGRAMS	Unearned	Unearned	Unearned	Unearned		
F. ALASKAN NATIVE CLAIMS SETTLEMENT ACT PAYMENTS	No	No	No	No		
G. ALLOTMENTS DIVERTED FROM:						
Military  See Basic Allowance for Housing.	1. Unearned, See Section 10.4,D for treatment of allotments from Military Personnel deployed to a designated combat zone	1. Unearned	1. Unearned	1. Unearned		
2. Job Corps	2. Unearned	2. Unearned	2. Unearned	2. Unearned		

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
H. AMERICORPS AND RELATED PROGRAMS	See Corporation for National and Community Service Unearned	See Corporation for National and Community Service Unearned	See Corporation for National and Community Service	See Corporation for National and Community Service Unearned
PAYMENTS (Payments made from)				
J. BASIC ALLOWANCE FOR HOUSING (BAH) Paid to members of Armed Services See allotments.	See Section 10.4,D for treatment of income made available to the AG from Military Personnel deployed to a designated combat zone	Earned	Earned	Earned
K. CASH CONTRIBUTIONS FROM:				
1. Individuals	1.	1.	1.	1.
a. Not For Shared Household Expenses	a. Unearned - See Section 10.4,D for treatment of additional contributions from Military Personnel deployed to a designated combat zone	a. Unearned	a. Unearned	a. Unearned
b. For Shared Household Expenses	b. No	b. No	b. No	b. No

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
K. CASH CONTRIBUTIONS FROM: (Continued) 2. Charitable Organizations  NOTE: See In-Kind Payments	2. No, unless the amount exceeds \$300 in a federal fiscal quarter. If so, the amount over \$300 is counted as unearned in the month of receipt. A federal fiscal quarter is defined as a period of three consecutive calendar months beginning with January, April, July or October.	2. Unearned	2. Unearned  EXCEPTION: Cash gifts to or for the benefit of individuals with a lifethreatening condition are excluded when the following criteria is met:  - Individual is under 18; and  - The gift is from a taxexempt organization under section 501(a) of the Internal Revenue Code; and  - The amount of income from the gift(s) to the individual does not exceed \$2000 in a calendar year. Any amount in excess of \$2,000 is income.  EXCEPTION: A gift used to pay tuition, fees or other necessary educational expenses at any educational institution, including a vocational or technical school, is excluded. This includes any portion of a gift that will	2. Unearned
			be used to pay these expenses in the future. It does not include any portion set aside or used for food, clothing or shelter. During the 9 months following the month of receipt, if	

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
K. CASH CONTRIBUTIONS FROM: (Continued)			the client uses any portion of the gift for some other purpose or no longer intends to use the gift to pay tuition, fees or other necessary educational expenses, the gift is income at the earliest occurrence of either.  Also see Section 10.22,D for gifts used for tuition and fees.	
L. CHILD CARE PAYMENTS FUNDED BY THE CHILD CARE AND DEVELOPMENT BLOCK GRANT ACT	No	No	No	No
M. CHILD SUPPORT				
1. Current	1. Unearned	1. Unearned	1. Unearned	1. Unearned
NOTE: SEPARATE ENTRY FOR SPOUSAL SUPPORT	a. WV WORKS Recipients  When redirected, only the amount forwarded to the client by BCSE is counted as income.	The first \$50 per month of child support is excluded in all steps of the eligibility process. See program sections.	If the client is a disabled child, 1/3 of child support received is deducted.	Child support up to \$100 for one child or up to \$200 for 2 or more children will pass through to families and will be disregarded as income after comparing to 100% SON. See 10.24,B for special requirements concerning child support for WV WORKS payment.

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
M. CHILD SUPPORT (Continued)	b. All Others Unearned			NOTE: All child support payments, except pass-through, are income for DCA, but the client is not required to redirect when he is income eligible and receives a payment.
2. Arrearages (Includes income tax intercept)  NOTE: See WV WORKS Payments for Child Support Incentive (CSI), Passthrough, and Excess Payments	2. Unearned  When redirected, only the amount forwarded to the client by BCSE is counted as income. When not redirected to BCSE, the entire portion is counted as income.  For income tax intercepts, see Lump Sum Payments in Section 10.4,D,	When redirected, only the amount forwarded to the client by BCSE is counted as income. When not redirected to BCSE, the entire portion is counted as income.	When redirected, only the amount forwarded to the client by BCSE is counted as income. When not redirected to BCSE, the entire portion is counted as income	When redirected, only the amount forwarded to the client by BCSE is counted as income. When not redirected to BCSE, the entire portion is counted as Income.

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
N. CHORE SERVICE PROVIDER INCOME	Earned if an employee; Self- Employment	Earned if an employee; Self-Employment	Earned if an employee; Self-Employment	Earned if an employee; Self- Employment
O. COMMISSIONS	See Employment	See Employment	See Employment	See Employment
P. COMMUNITY DEVELOPMENT BLOCK GRANTS AND LOANS	No	No	No	Unearned

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
Q. CORPORATION FOR NATIONAL AND COMMUNITY SERVICE (CNCS)				
1. Action Programs				
a. Title I (VISTA, Americorps VISTA, ACTION, University Year of Action, Urban Crime Prevention Program)	a. Earned  EXCEPTION: Excluded if the volunteer was eligible for or receiving AFDC/U, TANF, WV Works, SNAP or Medicaid at the time he joined. Once a determination is made, temporary interruptions in benefits do not alter the exclusion.	a. Earned  EXCEPTION: Excluded if the volunteer was eligible for or receiving AFDC/U, TANF, WV WORKS, SNAP or Medicaid at the time he joined. Once a determination is made, temporary interruptions in benefits do not alter the exclusion.	a. Earned  EXCEPTION: Excluded if the volunteer was eligible for or receiving AFDC/U, TANF, WV WORKS, SNAP or Medicaid at the time he joined. Once a determination is made, temporary interruptions in benefits do not alter the exclusion.	a. Earned  EXCEPTION: Excluded if the volunteer was eligible for or receiving AFDC/U, TANF, WV WORKS, SNAP or Medicaid at the time he joined. Once a determination is made, temporary interruptions in benefits do not alter the exclusion.
b. Title II RSVP, (Foster Grandparents and Others)	b. No	b. No	b. No	b. No
c. Title III (SCORE and ACE-Administered by the Small Business Administration)  2. AMERICORPS and Related Programs (See Definitions)	c. No	c. No	c. No	c. No
a. Living Allowance	a. No  NOTE: Americorp programs are not on-the-job training.	a. No	a. No	a. No

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
Q. CORPORATION FOR NATIONAL AND COMMUNITY SERVICE (CNCS) (Continued)				
b. Reimbursements	b. No	b. No	b. No	b. No
c. Summer Youth Programs	c. No	c. No	c. No	c. No
R. DAY CARE AND OTHER CARE PROVIDER INCOME (Child and Adult) See Title XIX Medicaid Waiver	Earned if an employee; Self-Employment	Earned if an employee; Self-Employment	Earned if an employee; Self-Employment	Earned if an employee; Self-Employment
Payments				
S. DEATH INSURANCE BENEFITS	Unearned, lump sum	Unearned, lump sum	Unearned	Unearned, lump sum
T. DEPARTMENT OF REHABILITATIVE SERVICES (DRS FUNDS)				
1. Training Allowances - Special Training Service Projects	1. No	1. No	1. No	1. No
- Incidental Personal Expenses Related to Training				
- Living Expenses While Living Away from Home for Training				
2. Earnings	2. Earned	2. Earned	2. Earned	2. Earned

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
U. DEPOSITS INTO A BANK ACCOUNT (of money belonging to someone other than a member of the AG or disqualified person)				
The Portion of a     Deposit Intended     for the Use of the     AG or Disqualified     Person	1. Unearned  See Section 10.4,D for treatment of additional deposits from Military Personnel deployed to a designated combat zone	1. Unearned	1. Unearned	1. Unearned
2. The Portion of a Deposit Intended for the Use of a Non-AG Group Member	2. No. However, it must be verified that the money was used as intended.	2. No. However, verification of ownership of the deposit must be obtained from the depositor.	2. No	2. No. However, it must be verified that the money was used as intended.
V. DISABILITY BENEFITS FROM EMPLOYER	See Sick Benefits	See Sick Benefits	See Sick Benefits	See Sick Benefits

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
W. DISASTER ASSISTANCE	No, when it is received for the purpose of replacing or repairing an asset which is lost or damaged. If not used for the above purpose, it is counted as a lump sum payment.	No, when it is received for the purpose of replacing or repairing an asset which is lost or damaged. If not used for the above purpose, it is counted as a lump sum payment.	No, when it is received for the purpose of replacing or repairing an asset which is lost or damaged. If not used for the above purpose, it is counted as a lump sum payment.	No, when it is received for the purpose of replacing or repairing an asset which is lost or damaged. If not used for the above purpose, it is counted as a lump sum payment.
X. DIVIDENDS	Unearned, whether or not the AG actually collects them.	Unearned	Unearned  EXCEPTION: Dividends earned from a counted asset or from an asset excluded under federal law are excluded as income. See specific assets in Section 11.4 for federal law exclusions.	Unearned, whether or not the AG actually collects them.
Y. DOMESTIC VOLUNTEER ACT OF 1973	See Corporation for National and Community Service	See Corporation for National and Community Service	See Corporation for National and Community Service	See Corporation for National and Community Service

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
			T.,	T 1
Z. Earned Income Tax Credit (EITC)	No	No	No	No
AA. EDUCATIONAL INCOME				
1. Funded Under Title IV of the Higher Education Act or Bureau of Indian Affairs	1. No	1. No	1. No	1. No
2. Funded From Other Than Title IV or Bureau of Indian Affairs	2. See below.	2. See below.	2. See below.	2. See below.
a. College Work Study (CWS) Apprentice-ships or Fellowships with a Work Requirement	a. No	a. Earned, unless used for educational expenses. See Section 10.7,D.	a. Earned, unless used for educational expenses. See Section 10.22,D.	a. No
b. Other Than CWS, or Apprenticeships or Fellowships with a Work	b. No	b. Unearned. See Section 10.7,D.	b. Unearned, unless used for educational expenses. See Section 10.22,D.	b. No
Requirement  3. Veteran's Educational Benefits	3. No	3. See Veteran's Benefits and Section 10.7,D.	3. See Veteran's Benefits and Section 10.22,D.	3. No
BB. EMERGENCY ASSISTANCE FROM DHHR	No	No	No	No
CC. EMERGENCY CHILD CARE PROVIDER INCOME				
Monthly Payment for Beds Maintained	1. Self-Employment	1. Self-Employment	Self-Employment	1. Self- Employment
2. Per Diem Rate for Each Child Placed in Shelter	2. No	2. No	2. No	2. Self- Employment

SOURCE OF	SNAP	AFDC-RELATED	PAC, QMB, SLIMB, QI-1, QI-2,	WV WORKS,
INCOME		MEDICAID	QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	DCA ELIGIBILITY
	<u> </u>			<u>l</u>
DD. EMPLOYMENT				
1. Compensation as an Employee				
a. Advance Pay	a. Earned	a. Earned	a. Earned	a. Earned
b. Commissions	b. Earned	b. Earned	b. Earned	b. Earned
c. Military Pay When Serving in a Combat Zone	c. See Section 10.4, D.	c. Earned	c. No. Any pay specified for combat, hostile fire or imminent danger is excluded.	c. Earned
d. Profit Sharing From Employer or Former Employer	d. Earned, if still employed but the company providing the income, otherwise, unearned.	d. Earned, if still employed by the company providing the income, otherwise, unearned	d. Earned, if still employed by the company providing the income, otherwise, unearned	d. Earned, if still employed by the company providing the income, otherwise, unearned
e. Recurring Bonuses	e. Earned	e. Earned	e. Earned	e. Earned
f. Salaries	e. Earned	e. Earned	e. Earned	e. Earned
g. Vacation Pay When Employment Is Terminated				
(1) Received in More Than One Installment	(1) Earned, if payroll taxes are withheld; unearned, if payroll taxes are not withheld.	(1) Earned if payroll taxes are withheld; unearned, if payroll taxes are not withheld.	(1) Earned, if payroll taxes are withheld; unearned, if payroll taxes are not withheld.	(1) Earned
(2) Not Withdrawn	(2) No	(2) No	(2) No	(2) Earned
(3) Received in A Lump Sum	(3) Unearned, treated as a lump sum payment.	(3) Unearned, treated as a lump sum payment.	(3) Unearned, treated as a lump sum payment.	(3) Earned, treated as a lump sum payment.
h. Wages	h. Earned	h. Earned	h. Earned	h. Earned
i. Wages Paid Directly By Private Employers Who Contract With the Census Bureau	i. Earned	i. Earned	i. Earned	i. Earned

	PAC, QMB, SLIMB,				
SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY	
DD. EMPLOYMENT (Continued)					
j. Wages Paid Directly By the Census Bureau for Census Related Activities	j. Earned	j. No	j. No	j. Earned	
2. Income earned from work supplementation or supported work program	2. Earned.	2. Earned.	2. Earned.	2. Earned.	
a. WV WORKS check	a. See WV WORKS	a. See WV WORKS	a. See WV WORKS	a. See WV WORKS	
b. Non-WV WORKS check	b. Earned	b. Earned	b. Earned	b. Earned	
3. Self-Employment	3. Earned, including the proceeds from the sale of capital goods and equipment. See Section 10.4, items A and D.	3. Earned	3. Earned	3. Earned	
EXCEPTIONS FOR ALL TYPES OF EMPLOYMENT	EXCEPTIONS: NOT COUNTED AS INCOME IF:	EXCEPTIONS: NOT COUNTED AS INCOME IF:	EXCEPTIONS: NOT COUNTED AS INCOME IF:	EXCEPTIONS: NOT COUNTED AS INCOME IF:	
	- Under 18 years old; and	- Dependent child and	- Under 22; and	- Child or parent under age 18; and	
	NOTE: Income is not counted until the month following in which the child turns 18.	- Full-time student	NOTE: Income is not counted until the month following the month in which the individual becomes 22.	- Is enrolled in secondary school or a program for completion of a high school equivalency	
	- Resides with a natural, adoptive or stepparent, as a member of the same AG or as a separate AG; or resides under the		<ul> <li>Blind or disabled; and</li> <li>Regularly attending school designed to prepare client for gainful employment</li> </ul>	NOTE: Income is not counted until the month following the month in which the individual	

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
DD. EMPLOYMENT (Continued)	parental control of an adult AG member other than a parent.  - Is enrolled in elementary or secondary school or a program for completion of a high school equivalency diploma at least half- time, as defined by the school.	For a half-time student, earned income is included in the 185% and 100% of Need tests, when applicable. However, once the Needs tests are passed, all earned income of a child included in the AG is excluded when the child is a half-time student who is employed less than 30 hours per week. Monthly hours are divided by 4.3.  A half-time student is defined as being enrolled in and attending school or training at least half-time as defined by the institution.		becomes 18 or is no longer enrolled in school or high school equivalency program

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
EE. ENERGY ASSISTANCE PAYMENTS OTHER THAN LIEAP	EXCEPTIONS: Federal energy assistance and one-time payments/ allowances under a federal or state law for the costs of weatherization or emergency repair/ replacement of unsafe/ inoperative furnaces or other heating/ cooling devices.	No	No	No
FF. FACTOR VIII OR IX CONCENTRATE BLOOD PRODUCTS LITIGATION, MDL 986, NO. 93-C- 7452, ND OF ILLINOIS	See HEMOPHILIA/AIDS FUNDS AND SETTLEMENTS	See HEMOPHILIA/AIDS FUNDS AND SETTLEMENTS	See HEMOPHILIA/AIDS FUNDS AND SETTLEMENTS	See HEMOPHILIA/AIDS FUNDS AND SETTLEMENTS
GG. FEDERAL HOUSING AUTHORITY (FHS)	No	No	No	No
HH. FILIPINO VETERANS EQUITY COMPENSATION FUND  For certain veterans and the spouses of veterans who served in the military of the Government of the Commonwealth of the Philippines during World War II	No	No	No	No

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
II. FOSTER CARE PAYMENTS	Unearned. The AG has the choice of including the foster child or not. If the foster child is included, the income is unearned. If the foster child is not included, income is excluded.	No	No	No
JJ. FOSTER GRANDPARENTS PROGRAM	See Corporation for National and Community Service (CNCS)	See Corporation for National and Community Service (CNCS)	See Corporation for National and Community Service (CNCS)	See Corporation for National and Community Service (CNCS)
KK. GIFT CARD /CERTIFICATE	No	Unearned income in the month received when the gift card/certificate can be used to purchase food or shelter; OR can be resold or redeemed for cash.  NOTE: These are considered to be resellable unless evidence is presented to the contrary.  No, if there are restrictions on its usage or the owner is legally or otherwise prohibited from selling or transferring the gift card/certificate; AND it cannot be used to purchase food or shelter.  Gift cards/certificates issued as federal disaster assistance are excluded.	Unearned income in the month received when the gift card/certificate can be used to purchase food or shelter; OR can be resold or redeemed for cash.  NOTE: These are considered to be resellable unless evidence is presented to the contrary.  No, if there are restrictions on its usage or the owner is legally or otherwise prohibited from selling or transferring the gift card/certificate AND it cannot be used to purchase food or shelter.  Gift cards/certificates issued as federal disaster assistance are excluded.	Gift cards/certificates are not counted unless the card/certificate can be converted to cash or sold. The amount received from cashing or selling of the gift card/certificate is counted as unearned income the month it is converted

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
LL. GOVERNOR'S SUMMER YOUTH PROGRAM (GSYP)	See WIA	See WIA	See WIA	See WIA
MM. GUARDIANSHIP PAYMENTS (Paid by Title IV-E of the Social Security Act to persons who agree to become a legal guardian of child under age 18, but not foster care or adoption).	Treated as Foster Care Payments. See Foster Care.	No	No	No

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY		
NN. HEMOPHILIA/ AIDS FUNDS AND SETTLEMENTS						
1. Factor VIII or IX Concentrate Blood Products Litigation, MDL 986, No. 93-C- 7452, ND of Illinois	1. No, see Lump Sum Payments in Section 10.4,D.	1. No	1. No	1. Unearned, see Lump Sum Payments in Section 10.24,D.		
2. Ricky Ray Hemophilia Funds	2. No, see Lump Sum Payments in Section 10.4,D.	2. No	2. No	2. Unearned, see Lump Sum Payments in Section 10.24,D.		
3. Walker v. Bayer Settlements	3. No, see Lump Sum Payments in Section 10.4,D.	3. No  NOTE: Exclusion applies to payments made as a result of an individual release of claims, instead of a class settlement, when the agreement is signed by all affected parties on or before the later of 12/31/97, or the date that is 270 days after the date on which the release is first sent to the persons to whom the payments is to be made.	3. No  NOTE: Exclusion applies to payments made as a result of an individual release of claims, instead of a class settlement, when the agreement is signed by all affected parties on or before the later of 12/31/97, or the date that is 270 days after the date on which the release is first sent to the persons to whom the payments is to be made.	3. Unearned, see Lump Sum Payments in Section 10.24,D.		

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
OO. HOUSING AND URBAN DEVELOPMENT (HUD) See Youthbuild Program	No	No	No	No. When a rent or utility supplement is paid directly to the client, it is unearned income.
PP. INCOME PROTECTION INSURANCE	Unearned	Unearned	Unearned	Unearned
QQ. INCOME TAX REFUNDS AND REBATES				
1. Refunds	1. No	1. No	1. No	1. No
2. Economic Stimulus Tax Rebate for 2007	2. No	2. No	2. No	2. No
3. American Recovery and Reinvestment Act of 2009 Credits / Refunds under Section 1001 or 2202	3. No	3. No	3. No	3. No
RR. INDEPENDENT LIVING SUBSIDY (Paid Through The Division of Children & Adult Services of DHHR)	Unearned	No	No	No.  A recipient of an Independent Living Subsidy cannot be included in the WV WORK AG.  See Section 9.21,A.

		<u>,                                      </u>		1
SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
SS. INDIAN SETTLEMENT INCOME  Payments to the following groups of Indians under various public laws:  - Apache Tribe of the Mescalero Reservation - Arizona - Assiniboine - Chippewas - Confederate - Grand River Band of Ottawa Indians - Grosventre - Houlton Band of Maliseet- Blackfeet - Lake Superior - Mississippi - Montana - Papago - Passamaquoddy	No	No		No
<ul> <li>Fassamaquoddy</li> <li>Tribe Penobscot Nation</li> <li>Puyallup Tribe</li> <li>Red Lake Band</li> <li>Saginaw</li> <li>Seneca Nation</li> <li>Turtle Mountain Band</li> <li>White Earth Band</li> <li>Tribes and Bands of the Yakima Indian Nation</li> </ul>				

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
			RELATED MEDICALD	
TT. INDIVIDUAL DEVELOPMENT ACCOUNTS (IDA) - CONTRIBUTIONS TO				
TANF- or Assets for Independence Act (AFIA) – Funded	1. Earned	1. Earned	1. No	1. No
2. Non TANF- or AFIA-funded	2. Earned	2. Earned	2. Earned, unless the IDA is limited to use for a plan for achieving self-support (PASS)	2. No
See Definition in Section 11.1			and approved by the Social Security Administration	
UU. IN-KIND PAYMENTS	No	No	No  EXCEPTION: In-kind gifts to or for the individual with a life-threatening condition, are excluded when the criteria outlined for Cash Contributions from a Charitable Organization are met, unless converted to cash. If converted to cash, the total amount is income in the month the conversion occurs.	No
VV. INSURANCE PROCEEDS	See Personal Injury Awards or Replacement of Property	See Personal Injury Awards or Replacement of Property	See Personal Injury Awards or Replacement of Property	See Personal Injury Awards or Replacement of Property
WW. INTEREST INCOME	Unearned, including the amount left to accumulate	Unearned, including the amount left to accumulate.	Unearned, including the amount left to accumulate	Unearned, including the amount left to accumulate.

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
WW. INTEREST INCOME (Continued)			EXCEPTION: Interest earned from a counted asset or from an asset excluded under federal law is excluded as income. Accumulated interest which becomes part of excluded burial funds is also excluded. See specific assets in Section 11.4 for federal law exclusions.	
XX. JAPANESE- AMERICAN AND ALEUTIAN RESTITUTION PAYMENTS	No	No	No	No
YY. JOB CORPS				
NOTE: Job Corps is a WIA program. See WIA.				
Living or     Readjustment     Allowance	1. See WIA.	1. See WIA.	1. Earned	1. See WIA
2. Bonuses and Incentive Payments	2. See WIA.	2. See WIA.	2. Earned	2. See WIA
3. Clothing and Transportation Allowances	3. See WIA.	3. See WIA.	3. No	3. See WIA
ZZ. JURY DUTY	Earned	Earned	Unearned	Earned
				The payments received for attendance are considered earned income in the month received or may be prorated over the period of time they are intended to cover.

			PAC, QMB, SLIMB,	
SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
			TELLITIES MESIGNAS	
ZZ. JURY DUTY (Continued)	NOTE: Payments received for expenses incurred as a result of required attendance at jury duty, e.g. mileage or child care, meals and lodging are considered reimbursements, see REIMBURSE-MENTS.	NOTE: Payments received for expenses incurred as a result of required attendance at jury duty, e.g. mileage or child care, meals and lodging are considered reimbursements, see REIMBURSEMENTS.	NOTE: Payments received for expenses incurred as a result of required attendance at jury duty, e.g. mileage or child care, meals and lodging are considered reimbursements, see REIMBURSEMENTS.	NOTE: Payments received for expenses incurred as a result of required attendance at jury duty, e.g. mileage or child care, meals and lodging are considered reimbursements, see REIMBURSE-MENTS.
AAA. LOANS AND REPAYMENTS (Includes credit card advances and reverse mortgages)	No, if there is a written or verbal agreement to repay, regardless of payment status. Otherwise, unearned.  See Section 10.4,D for educational loans	No, for the borrower, if the definition of a Bona Fide Loan is met, regardless of payment status. Otherwise, unearned.  Interest paid to the lender is income, regardless of whether or not the loan is Bona Fide. If the loan is not Bona Fide, the principal payments are income.  See Section 11.4 for loans as an asset.	No, for the borrower, if the definition of a Bona Fide Loan is met, regardless of payment status. Otherwise, unearned.  Interest paid to the lender is income, regardless of whether or not the loan is Bona Fide. If the loan is not Bona Fide, the principal payments are income.  See Section 11.4 for loans as an asset.	Unearned, unless it is used:  - To repair or replace an asset; or  - To purchase a home in which to reside, when no other home is owned; or means of transportation to and from work when no other operable means is owned by the income group.  - For educational expenses  There must be a written agreement to repay.
BBB. LOW-INCOME ENERGEY ASSISTANCE PROGRAM (LIEAP)	No	No	No	No
CCC. MEDICAL INSURANCE REIMBURSEMENTS (For Out-of-Pocket Medical Expenses)	No, as long as they do not exceed actual expenses or represent a gain or benefit to the Income Group.	No, as long as they do not exceed actual expenses or represent a gain or benefit to the Income Group	No, as long as they do not exceed actual expenses or represent a gain or benefit to the Income Group	No, as long as they do not exceed actual expenses or represent a gain or benefit to the Income Group.

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
DDD. NAZI PERSECUTION VICTIMS PAYMENTS	No	No	No	No
This may include, but is not limited to:				
<ul> <li>Austrian Social Insurance Payments</li> <li>German Reparations Payments</li> <li>Netherlands WUV Payments</li> </ul>				
EEE. NORTH VIETNAM – DEPARTMENT OF DEFENSE (DOD) PAYMENTS TO CERTAIN PERSONS CAPTURED OR INTERNED	No	No	No	No
FFF. OLDER AMERICANS ACT - COMMUNITY SERVICE EMPLOYMENT (CSEP) UNDER TITLE V	No	Earned	Earned	No
GGG. PENSIONS	Unearned. Count gross.	Unearned. Count balance after subtracting mandatory payroll deductions.	Unearned. Count gross.	Unearned. Count gross.
HHH. PERSONAL CARE PROVIDER INCOME	Earned if an employee; Self- Employment	Earned if an employee; Self-Employment.	Earned if an employee; Self-Employment	Earned if an employee; Self-Employment.
III. PERSONAL INJURY AWARDS	No, treated as a lump sum payment. See Section 10.4,D.	Unearned, treated as a lump sum payment. See program sections.	Unearned, treated as a lump sum payment. See Section 10.22,D.	Unearned, treated as a lump sum payment. See Section 10.24,D.
(Insurance settlements and other compensation)		EXCEPTION: See Hemophilia/AIDS Funds and Settlements	EXCEPTION: See Hemophilia/AIDS Funds and Settlements	

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
JJJ. PROMISSORY NOTES AND REPAYMENTS	No, if there is a written or verbal agreement to repay, regardless of payment status. Otherwise, unearned.  Interest Section 10.4,D for educational loans.	No, for the borrower, if the definition of a Bona Fide Loan is met, regardless of payment status. Otherwise, unearned.  Interest paid to the lender is income, regardless of whether or not the loan is Bona Fide. If the loan is not Bona Fide, the principal payments are income.  See Section 11.4 for promissory notes as an asset.	No, for the borrower, if the definition of a Bona Fide Loan is met, regardless of payment status. Otherwise, unearned.  Interest paid to the lender is income, regardless of whether or not the loan is Bona Fide. If the loan is not Bona Fide, the principal payments are income.  See Section 11.4 for promissory notes as an asset.  See Section 17.10,B for promissory notes as a transfer of resources for Long Term Care.	Unearned, unless it is used:  - To repair or replace an asset; or  - To purchase a home in which to reside, when no other home is owned; or means of transportation to and from work when no other operable means is owned by the income group.  - For educational expenses  There must be a written agreement to repay.
KKK. RADIATION EXPOSURE COMPENSATION TRUST FUND PAYMENTS	No	No	No	No

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
LLL. RAILROAD RETIREMENT	Unearned  NOTE: See SSI for exclusion of fees collected by some organizations.  Applies only when Railroad Retirement is based upon a disability.	Unearned	Unearned	Unearned
	EXCEPTION: The one-time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded.	EXCEPTION: The one- time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded. This includes post-eligibility determinations for institutionalized individuals.	EXCEPTION: The one- time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded. This includes post-eligibility determinations for institutionalized individuals.	EXCEPTION: The one-time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded.
MMM. REIM-BURSEMENTS (For past or future expenses)  Including, but not limited to the following:  • Reimbursements for travel or jobrelated expenses.  • The Patient Protection and Affordable Care Act (PPACA) of 2010 \$250 rebate check.	No, as long as they do not exceed actual expenses or represent a gain or benefit to the Income Group.	No, as long as they do not exceed actual expenses or represent a gain or benefit to the Income Group.	No, as long as they do not exceed actual expenses or represent a gain or benefit to the Income Group.	No, as long as they do not exceed actual expenses or represent a gain or benefit to the Income Group.

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
NNN. RELOCATION PAYMENTS	No	No	No	No
OOO. RENT AND/OR UTILITY SUPPLEMENTS	No, unless a rent supplement which is not funded by HUD or utility is paid directly to the client or the utility provider. If so, it is unearned income.	No	No	No, unless a rent or utility supplement is paid directly to the client. If so, it is unearned.
PPP. RENTAL INCOME (Also see Roomer/Boarder Provider Income)				
1. Non- business (Not self-employed in the rental business.)	1. Unearned, unless a member of the Income Group is actively engaged in managing the rental property at least an average of 20 hours per week. Even when unearned, it is considered self-employment. See program section.	1. Earned, unless the rental property is managed by a rental agency, and the client receives only the profit. If so, unearned income.	1. Unearned. Even when unearned, it is considered self-employment to determine gross profit. See program section.	1. Earned, unless the rental property is managed by a rental agency, and the client receives only the profit. If so, unearned income. See program section.
2. Business	2. Earned. See Section 10.4,D.	2. Earned, unless the rental property is managed by a rental agency and the client receives only the profit. If so, unearned income. See program sections.	2. Earned. See Section 10.22,D.	2. Earned, unless the rental property is managed by a rental agency and the client receives only the profit. If so, unearned income. See Section 10.24,D.

n	^	^	m	4
	u	v		τ

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
QQQ. RENTER'S INSURANCE PROCEEDS	See Replacement of Property			
RRR. REPLACE-MENT OF PROPERTY BENEFITS  (From insurance companies, federal or state agencies, public or private organizations or other individuals.)	No, when it is received for the purpose of replacing or repairing an asset which is lost, stolen or damaged. If it is not used for the above purpose, it is counted as a lump sum payment.	No, when it is received for the purpose of replacing or repairing an asset which is lost, stolen or damaged. If it is not used for the above purpose, it is counted as a lump sum payment.	No, when it is received for the purpose of replacing or repairing an asset which is lost, stolen or damaged. If it is not used for the above purpose, it is counted as a lump sum payment.	No, when it is received for the purpose of replacing or repairing an asset which is lost, stolen or damaged. If it is not used for the above purpose, it is counted as a lump sum payment.
SSS. RETIRED SENIOR VOLUNTEER PROGRAM (RSVP)	See Corporation for National and Community Service			

	<u> </u>		PAC, QMB, SLIMB,				
SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY			
TTT. RETIREMENT BENEFITS	Unearned. Count gross.	Unearned. Count balance after subtracting mandatory payroll deductions.	Unearned. Count gross.	Unearned. Count gross.			
UUU. RETIREMENT, SURVIVORS, DISABILITY INSURANCE (RSDI)	Unearned. Count the amount of the client's entitlement. This includes any amount deducted for Medicare, if applicable.  NOTE: See SSI for exclusion of fees collected by some organizations. Applies only when RSDI is based on disability.	Unearned. Count the amount of the client's entitlement. This includes any amount deducted for Medicare, if applicable.	Unearned. Count the amount of the client's entitlement. This includes any amount deducted for Medicare, if applicable.	Unearned. Count the amount of the client's entitlement. This includes any amount deducted for Medicare, if applicable.			
	EXCEPTION: The one-time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded.	EXCEPTION: The one- time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded.	EXCEPTION: The one- time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded.	EXCEPTION: The one-time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded.			
VVV. RICKY RAY HEMOPHILIA FUND PAYMENTS	See HEMOPHILIA/AIDS FUNDS AND SETTLEMENTS	See HEMOPHILIA/AIDS FUNDS AND SETTLEMENTS	See HEMOPHILIA/AIDS FUNDS AND SETTLEMENTS	See HEMOPHILIA/AIDS FUNDS AND SETTLEMENTS			

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
WWW. ROOMER/ BOARDER PROVIDER INCOME	Earned, Self- employment	Earned, Self- Employment	Earned, Self- Employment	Earned, Self- Employment
XXX. ROYALTIES	Unearned	Unearned	Unearned	Unearned
YYY. RURAL HOUSING SERVICE (RHS) (Formerly FARMERS HOME ADMINISTRATION (FmHA)	No	No	No	No
ZZZ. SALE OF PROPERTY – INCOME FROM	No, unless received in periodic installments; if so, it is unearned income.	The interest is unearned income.  See Section 11.4 for land sale contracts as an asset.	The interest is unearned income.  See Section 11.4 for land sale contracts as an asset.	No, unless received in periodic installments; if so, it is unearned income.
AAAA. SCORE	See Corporation for National and Community Service	See Corporation for National and Community Service	See Corporation for National and Community Service	See Corporation for National and Community Service
BBBB. SICK BENEFITS FROM EMPLOYER	Earned, if received while still employed.  Unearned, if received after employment is terminated. Count gross.	EXCEPTION: Any portion attributed to the employee's own contribution is unearned income.	EXCEPTION: Sick pay received from an employer or third party, within the first 6 months of the last day worked, is earned income. However, any portion of the above sick pay that is attributed to the employee's own contribution is considered unearned income.	Earned.
CCCC. SNAP BENEFITS	No	No	No	No

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
	1		1	4
DDDD. SOCIAL SECURITY PAYMENTS	Unearned. See RSDI.	Unearned. See RSDI.	Unearned. See RSDI.	Unearned. See RSDI.
EEEE. SPOUSAL SUPPORT OR ALIMONY	Unearned	Unearned	Unearned	Unearned
NOTE: Separate entry for Child Support				
FFFF. STRIKE	Unearned	Unearned	Unearned	No
BENEFITS				An individual receiving striker benefits makes the entire WV WORKS AG ineligible. See Section 10.24, D.

SOURCE OF INCOME  SNAP  AFDC-RELATED MEDICAID  QDMI, CDCS, AIDS PROGRAMS, SSI-RELATED MEDICAID  OCA ELIGIBIL  OCA ELIGIBIL  OCA ELIGIBIL  OCA ELIGIBIL  No  No  No  No  No  No  No  No  No  N					
SUPPLEMENTAL SECURITY INCOME (SSI)  collected by a qualified organization for acting as the client's representative payee are excluded. To qualify, the organization must be a community-based, non-profit social agency, bonded or licensed by the State.  Exclusion is limited to the lesser of 10% of the SSI benefit or \$41/month, except DA & A's. For DA & A's. For DA & A's. For DA & A's, the limit is the lesser of 10% or \$78/month.  EXCEPTION FOR DEDICATED ACCOUNT: When SSA requires the establishment of a dedicated account for past due monthly SSI  Collected by a qualified organization for acting as the client's representative payee are excluded. To qualified organization for acting as the client's representative payee are excluded. To qualified organization for acting as the client's representative payee are excluded. To qualified organization for acting as the client's representative payee are excluded. To qualified organization for acting as the client's representative payee are excluded. To qualified organization for acting as the client's representative payee are excluded. To qualified organization for acting as the client's representative payee are excluded. To qualified organization for acting as the client's representative payee are excluded. To qualified organization for acting as the client's representative payee are excluded. To qualified organization for acting as the client's representative payee are excluded. To qualified organization for acting as the client's representative payee are excluded. To qualified organization for acting as the client's representative payee are excluded. To qualified acting as the client's representative payee are excluded. To qualified acting as the client's payee are excluded. To qualified acting as the client's payee are excluded. To qualified acting as the client's payee are excluded. To qualified acting as the client's payee are excluded. To qualified acting as the client's payee are excluded. To qualified acting as the client's payee are excluded. To qualified acting a		SNAP		QDWI, CDCS, AIDS PROGRAMS, SSI-	WV WORKS, DCA ELIGIBILITY
SUPPLEMENTAL SECURITY INCOME (SSI)  collected by a qualified organization for acting as the client's representative payee are excluded. To qualify, the organization must be a community-based, non-profit social agency, bonded or licensed by the State. Exclusion is limited to the lesser of 10% of the SSI benefit or \$41/month, except DA & A's. For DA & A's. For DA & A's, the limit is the lesser of 10% or \$78/month.  EXCEPTION FOR DEDICATED ACCOUNT: When SSA requires the establishment of a dedicated account for past due monthly SSI monthly SSI monthly SSI monthly SSI					
amount in the dedicated fund is not counted as income.  Disbursements from the account are not counted as income. Interest on the account is unearned income in the month received. This applies when	SUPPLEMENTAL SECURITY	collected by a qualified organization for acting as the client's representative payee are excluded. To qualify, the organization must be a community-based, non-profit social agency, bonded or licensed by the State. Exclusion is limited to the lesser of 10% of the SSI benefit or \$41/month, except DA & A's, for DA & A's, the limit is the lesser of 10% or \$78/month.  EXCEPTION FOR DEDICATED ACCOUNT: When SSA requires the establishment of a dedicated account for past due monthly SSI payments, the amount in the dedicated fund is not counted as income. Disbursements from the account are not counted as income. Interest on the account is unearned income in the month received. This applies when	No	No	EXCEPTION FOR DEDICATED ACCOUNT: When SSA requires the establishment of a dedicated account for past due monthly SSI payments, the amount in the dedicated fund is not counted as income. Disbursements from the account are not counted as income. Interest on the account is not

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
GGGG SUPPLEMENTAL SECURITY INCOME (SSI) (Continued)	SSA to deposit the funds directly in the dedicated account and when funds are deposited there at the discretion of the representative payee.  EXCEPTION: The one-time \$250 payment issued	EXCEPTION: The one-time \$250 payment issued under the	EXCEPTION: The one-time \$250 payment issued under the	funds directly in the dedicated account and when funds are deposited there at the discretion of the representative payee.  EXCEPTION: The one-time \$250 payment issued
	under the American Recovery and Reinvestment Act of 2009 is excluded.  EXCEPTION FOR LUMP SUM PAYMENTS: When the client is eligible for a lump sum SSI payment which equals or	American Recovery and Reinvestment Act of 2009 is excluded.	American Recovery and Reinvestment Act of 2009 is excluded.	under the American Recovery and Reinvestment Act of 2009 is excluded.
	exceeds 3 times the maximum SSI benefits, SSA requires that it be issued in not more than 3 lump sum installments which are made at 6-month intervals. These payments are excluded.			
	Any other recurring SSI lump sum payments, such a those for a DA&A, are unearned income.			

				<del>-</del>
SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
	T		T	
HHHH. TANF PAYMENTS (From another state. For WV, see WV WORKS)				
Corrective and Retroactive Payments	1. Unearned	1. Unearned	1. No	1. No
2. Ongoing Payments	2. No, except a payment received in the month for which it is intended	2. No	2. No	2. No  Cash assistance received from another state results in ineligibility for WV WORKS for that same month
IIII. THIRD- PARTY PAYMENTS	No, except when the payments are made from funds normally payable to the AG.  EXCEPTION: Vendor payments for transitional housing for the homeless are unearned.  EXAMPLE: A woman's exhusband is courtordered to make the house payment directly to the bank. The amount he is court-ordered to pay is not income.	No	No	No

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
IIII. THIRD- PARTY PAYMENTS (Continued)	This includes the Department of Commerce Digital Television Converter Box Coupons which are provided to assist households with the cost of conversion boxes needed when television signals are no longer transmitted in an analog format.	This includes the Department of Commerce Digital Television Converter Box Coupons which are provided to assist households with the cost of conversion boxes needed when television signals are no longer transmitted in an analog format.	This includes the Department of Commerce Digital Television Converter Box Coupons which are provided to assist households with the cost of conversion boxes needed when television signals are no longer transmitted in an analog format.	This includes the Department of Commerce Digital Television Converter Box Coupons which are provided to assist households with the cost of conversion boxes needed when television signals are no longer transmitted in an analog format.
JJJJ. TITLE XIX MEDICAID WAIVER PAYMENTS (To care for another individual)	Earned if an employee; otherwise Self-Employment	Earned if an employee; otherwise Self- Employment	Earned in an employee; otherwise Self- Employment	Earned if an employee; otherwise Self-Employment
KKKK. TRUST ACCOUNT DISBURSEMENTS	Unearned	Unearned	Unearned	Unearned
LLLL. U.S. ACTION AGENCY (Payments to Volunteers)	See Corporation for National and Community Service			
MMMM. U.S. SAVINGS BONDS	No	No	Unearned, when the bond can be cashed and it was received as a gift. Otherwise, no.	No
NNNN. UNEMPLOYMENT COMPENSATION (UCI)	Unearned	Unearned	Unearned	Unearned
OOOO. UNIFORM GIFTS TO MINORS ACT (Income Disbursements)	Unearned	Unearned	Unearned	Unearned
PPPP. UNIVERSITY YEAR OF ACTION	See Corporation for National and Community Service	See Corporation for National and Community Service	See Corporation for National and Community Service.	See Corporation for National and Community Service
QQQQ. UNSTATED INCOME (See Definitions)	No	No	Unearned. See program sections.	Unearned. See program sections.

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
RRRR. URBAN CRIME PREVENTION PROGRAM	See Corporation for National and Community Service	See Corporation for National and Community Service	See Corporation for National and Community Service	See Corporation for National and Community Service
SSSS. VACATION PAY	See Employment	See Employment	See Employment	See Employment

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
TTTT. VETERAN'S BENEFITS  1. Allowance under 38 U.S.C,. Chapter 18, to a Child of a Vietnam Veteran. This includes:  - Individual with spina bifida who is the child of a Vietnam veteran  - Individual with a covered birth defect(s) who is the child of a female Vietnam veteran.	1. No	1. No	1. No	1. No
2. Compensation or Pension	2. Unearned	2. Unearned .	2. Unearned  Some VA payments are based on need, and are, therefore, not subject to the SSI \$20 income disregard. They are excluded from income which is deemed. See Section 10.22, items B and D.  Payments based on need are:  - Pensions paid to veterans, except by an act of Congress or to a Medal of Honor recipient  - Compensation paid to a surviving parent	2. Unearned .

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
TTTT. VETERAN'S BENEFITS (Continued)  3. Educational Benefits	EXCEPTION: Any portion of the VA benefit which is paid as Housebound or Unusual Medical Expense allowance/reimbursement is excluded.  EXCEPTION: The one-time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded.  3. No	EXCEPTION: The one-time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded  3. Unearned. See Educational Income in program section.	Payments not based on need are compensation payments to a veteran, spouse, child or widow(er).  EXCEPTION: Any portion of the VA benefit which is paid as Aid and Attendance, Housebound or Unusual Medical Expense allowance is excluded.  EXCEPTION: The onetime \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded.  3. Unearned, unless used for educational purposes. See Section 10.22,D.  EXCEPTION: VA educational benefits paid as part of a vocational rehabilitation program, or that represent a withdrawal of a veteran's own contributions are excluded.	EXCEPTION: The one-time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded  3. No

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
UUUU. VICTIM COMPENSATION PAYMENTS	No	No, when the application for Medicaid is due in whole or in part to a crime committed against a member of the Income Group.	No  EXCEPTION: Interest earned on retained funds is unearned.	No, when the application for WV WORKS or DCA is due to in whole or in part to a crime committed against a member of the Income Group.
VVVV. VISTA AND AMERICORPS VISTA	See Corporation for National and Community Service	See Corporation for National and Community Service	See Corporation for National and Community Service	See Corporation for National and Community Service
WWWW. WALKER V. BAYER SETTLEMENTS	See Hemophilia/ AIDS Funds and Settlements	See Hemophilia/ AIDS Funds and Settlements	See Hemophilia/ AIDS Funds and Settlements	See Hemophilia/ AIDS Funds and Settlements
XXXX. WINNINGS (Prizes, Awards, Lottery, Bingo, Gambling, etc.)	Unearned	Unearned, treated as a lump sum payment.	Unearned, treated as a lump sum payment.	Unearned, treated as a lump sum payment.
YYYY. WOMEN, INFANTS AND CHILDREN (WIC)	No	No	No	No
ZZZZ. WORKERS' COMPENSATION	Unearned	Earned, unless for a permanent, total disability, then unearned.	Unearned	Earned, unless for a permanent, total disability, then unearned.

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
AAAAA. WORK- FORCE INVESTMENT ACT OF 1998 (WIA) (Replaced JTPA)				
Money paid by:     WIA     WIA and employer	1. Earned, if for onthe-job training, otherwise excluded.  EXCEPTION: Not counted as earned/unearned income if participant is:  -under age 19, and;  -under parental control of another adult AG member	1. No	1. Earned	1. No
Summer Youth     Programs	2. No	2. No	2. Earned	2. No
3. Training Allowances, Reimbursements and Incentive Payments	3. No	3. No	3. Earned, unless a reimbursement	3. No
BBBBB. WV LOCAL HOUSING AUTHORITIES (HUD payments distributed for rent/ utilities)	No, unless a rent or utility supplement which is not funded by HUD is paid directly to the client or the utility provider. If so, it is unearned income.	No	No	No, unless a rent or utility supplement is paid directly to the client. If so, it is counted as unearned income.

10.3

## WV INCOME MAINTENANCE MANUAL

CHAPTER 10 Income

SOURCE OF INCOME	SNAP	AFDC-RELATED MEDICAID	PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID	WV WORKS, DCA ELIGIBILITY
CCCCC. WV WORKS PAYMENTS				
See TANF Payments for payments from another State				
Child Support     Excess Payment	1. Unearned	1. Unearned	1. Unearned	1. Unearned
2. Child Support Incentive (CSI) and Pass-Through Payment	2. Unearned	2. No	2. No	2. No
3. Corrective and Retroactive Payments	3. Unearned	3. No	3. No	3. No
4. DCA Payments	4. No. See Lump Sum Payments in Section 10.4,D.	4. No	4. No	4. No
5. Incentive Payments, Allowances:	5. No	5. No	5. No	5. No
- Work-Related Expenses or Supportive Services Payments	EXCEPTION: Payments to the client for clothing, other than uniforms,			
- Human Resource Development Foundation (HRDF)	or for grooming expenses is unearned income.			
6. Monthly Cash Assistance Payments	6. Unearned	6. No	6. No	6. No Cash assistance received from another state results in ineligibility for WV WORKS during the same month.

CCCCC. WV WORKS PAYMENTS (Continued)				
7. WV WORKS Employment Assistance Program Payments	7. Unearned	6. No	6. No	6. No
DDDDD. YOUTHBUILD PROGRAM (HUD)	See WIA	See WIA	See WIA	See WIA

# CHART 2 MAGI INCOME SOURCES

Applicable MAGI	Countable Source of	Excluded Income Sources
Coverage Groups	Income	
Adult Group	Wages, Salaries and Tip Income	Adoption Assistance American Indian/Alaska Native income. See Section 10.8,D.
Children Under Age 19	Self-Employment and Business Income	Black Lung Benefits
WV CHIP	Unemployment Benefits	-
Parents/Caretaker Relatives	Pensions and Annuities	Child Support
Pregnant Women	Social Security Benefits	Educational Scholarships and Fellowship Grants See Section 10.8,G.
	Retirement Accounts and Profit Sharing Plans	Federal Tax Credits
	Alimony	Foster Care Payments
	Net Rental Income	Supplemental Security Income (SSI)
	Net Farming/Fishing	TANF Assistance
	Other:	Title XIX Medicaid Waiver
	Advance Commission	Payments
	Advance Commission	Worker's Compensation
	Americorps	

Applicable MAGI Coverage Groups	Countable Source of Income	Excluded Income Sources
Coverage Groups	Allowances and Reimbursements	Veteran Benefits (Disability,
	7 MONGROUS AND INCIMISATIONS	Pension, other):
	Child Care Provider Income	
	Bartering Income	- Education, training and subsistence allowance.
	Back Pay Awards	- Disability compensation and pensions payments
	Bonuses and Awards	for disabilities paid either to veterans or
	Court Awards and Damages	their families.
	Employee Achievement Awards	- Grants for homes designed for wheelchair
	Earnings for Clergy	living.
	National Guard Differential Wage Payments	Grants for motor vehicles for veterans
	Gambling Income and Losses	who lost their sight or the use of their limbs.
	Government Cost-of-Living Allowances	
	(COLA)	- Veterans' insurance
	Dividends and Other Stock Gains	proceeds and dividend paid either to veterans or their beneficiaries,
	Interest Income Reported on a 1099	including the proceeds of a veteran's
	Most Cancelled Debts	endowment policy paid before death.
	Non-Qualified Deferred Compensation Plans	- Interest on insurance
	T Idilo	dividends left on deposit
	Accrued Leave Payment	with the VA.
	Severence Pay	- Benefits under a dependent care
	Sick pay	assistance program.
	Stock Appreciation Rights	The death gratuity paid to a survivor of a
	Fringe Benefits	member of the Armed Forces who died after
	Disability Pension Plans Paid by Employer	September 10, 2001.
	Prize Payments	- Payments made under the compensation work
	Railroad Retirement Benefits	therapy program.

10.3

## CHAPTER 10 Income

Applicable MAGI Coverage Groups	Countable Source of Income	Excluded Income Sources
	Railroad Sick Pay	- Any bonus payment by a state or political
	Royalties	subdivision because of service in a combat zone.