



State of West Virginia
DEPARTMENT OF HEALTH AND HUMAN RESOURCES

Joe Manchin III
Governor

Office of Inspector General
Board of Review
235 Barrett Street
Grafton WV 26354
January 23, 2006

Martha Yeager Walker
Secretary

Dear Ms. _____:

Attached is a copy of the findings of fact and conclusions of law on your hearing held December 14, 2005. Your hearing request was based on the Department of Health and Human Resources' proposal to discontinue your benefits/services under the Medicaid, Aged/Disabled Title XIX (Home & Community Based) Waiver Program.

In arriving at a decision, the State Hearing Officer is governed by the Public Welfare Laws of West Virginia and the rules and regulations established by the Department of Health and Human Resources. These same laws and regulations are used in all cases to assure that all persons are treated alike.

Medicaid, Aged/Disabled (HCB) Title XIX Waiver is granted to those individuals who continue to meet all eligibility requirements. Eligible individuals are those who qualify medically for a nursing facility level of care but have chosen the waiver program as a means to remain in their home. In order to medically qualify for Aged/Disabled Waiver services an individual must have a total of five (5) qualifying deficits in specific categories of nursing services. [Aged/Disabled (HCB) Services Manual § 570- 570.1b (11/1/03)].

The information submitted at your hearing established 5 qualifying deficits therefore demonstrating that you continue to require the *level of care* commonly provided in a nursing facility.

It is the decision of the State Hearing Officer to **reverse** the proposal of the Agency to discontinue your medical and service benefits under the Aged/Disabled Title XIX (HCB) Waiver Program as set forth in the September 1, 2005 notification letter.

Sincerely,

Ron Anglin
State Hearing Examiner
Member, State Board of Review

cc: Erika Young, Chairman, Board of Review
Libby Boggess, Bureau of Senior Services
[REDACTED], West Virginia Medical Institute
[REDACTED] Central WV Aging Services

**WEST VIRGINIA DEPARTMENT OF HEALTH & HUMAN RESOURCES
BOARD OF REVIEW**

_____,
Claimant

v.

Action Number 05-BOR- 6707

**West Virginia Department of Health and Human Resources,
Respondent.**

SUMMARY AND DECISION OF THE STATE HEARING OFFICER

I. INTRODUCTION:

This is a report of the State Hearing Officer resulting from a fair hearing concluded on January 23, 2006 for _____. This hearing was held in accordance with the provisions found in the Common Chapters Manual, Chapter 700 of the West Virginia Department of Health and Human Resources. This fair hearing was convened on December 14, 2005 on a timely appeal filed September 19, 2005 and received by the State Hearings Examiner October 23, 2005.

II. PROGRAM PURPOSE:

The Program entitled Medicaid Title XIX Waiver (HCB) is set up cooperatively between the Federal and State governments and administered by the West Virginia Department of Health & Human Resources.

Under Section 2176 of the Omnibus Budget Reconciliation Act of 1981, states were allowed to request a waiver from the Health Care Financing Administration (HCFA) so that they could use Medicaid (Title XIX) funds for home and community-based services. The program's target population is individuals who would otherwise be placed in an intermediate or skilled nursing facility (if not for the waiver services).

Services offered under the Waiver Program will include: (1) chore, (2) homemaker and (3) case management services. West Virginia has been offering the Waiver Services Program since July, 1982 to those financially eligible individuals who have been determined to need ICF level care but who have chosen the Waiver Program Services as opposed to being institutionalized.

III. PARTICIPANTS:

_____, claimant
Nancy Mayle, homemaker

[REDACTED] RN, Barbour Senior Center
[REDACTED], CM, Central WV Aging Services
Kay Ikerd, RN, Bureau of Senior Services (by phone)
[REDACTED] RN, West Virginia Medical Institute (by phone)
Presiding at the hearing was Ron Anglin, State Hearing Examiner and a member of the State Board of Review.

IV. QUESTION TO BE DECIDED:

The question to be decided is whether the claimant continues to be medically eligible for services under the Aged/Disabled Waiver (HCB) Program?

V. APPLICABLE POLICY:

Aged/Disabled Home and Community Based Services Manual § 570- 570.1

VI. LISTING OF DOCUMENTARY EVIDENCE ADMITTED:

E-1- A/D Waiver Manual § 560.1- 570.1.b
E-2- WVMi Independent Review (PAS) 7/18/05
E-3- Notification 7/28/05 (Potential Denial)
E-4- Notification, 9/1/05 (Termination)
C-1- Information submitted by CMA, 8/8/05

VII. FINDINGS OF FACT:

1) The claimant's A/D Waiver case was due for an annual review and a WVMi Independent Review (E-4) was completed by the WVMi on July 18, 2005. WVMi determined that the claimant was no longer medically eligible for Waiver services.

2) The agency mailed the claimant a notification of potential closure July 28. A termination notification was subsequently mailed to the claimant September 1, 2005. This termination notice stated that only 3 of the required 5 deficits were met- vacating a building, bathing, and walking.

3) A hearing request dated September 15, 2005 was received by BMS September 19, 2005 and by this examiner October 23, 2005. The claimant was notified of the hearing date of December 14, in a scheduling letter dated October 31, 2005. This hearing was convened as scheduled. Benefits have been continued pending a hearing decision.

- 4) During the hearing, Exhibits as noted in Section VI above were presented.
- 5) Testimony was heard from the individuals listed in Section III above. All persons giving testimony were placed under oath.
- 6) The agency acknowledged by way of the testimony of the WVMI nurse and the evaluation of July 18, 2005 three (3) qualifying deficits: *vacating*, *bathing*, and *walking*.
- 7) Testimony by and on behalf of the claimant revealed that the claimant has been on the program since 2001. Claimant has severe arthritis in all joint. While she attempts to wash her hair on weekends, she is unable to do an adequate job and a build-up results which is addresses when the homemaker washes her hair during the week. She cannot always dress herself and on weekends will not wear clothing with which she has difficulty. She cannot pull her socks up. She cannot button, zipper on tie her shoes, due largely to her arthritis in her hands. She cannot open bottles including medication. She has difficulty with nail care- she cannot cut her toenails- the homemaker does this for her. She cannot transfer in and out of the tub.
- 8) The Aged/Disabled Home and Community Based Services Manual § 580.2.b states in part: All clients must be evaluated at least annually in order to confirm their medical eligibility for continued services and to establish the LOC (level of Care) they require.
- 9) The Aged/Disabled Home and Community Based Services Manual § 570 reveals that individuals medically eligible for the ADW program must meet the same criteria as those medically eligible for a nursing facility level of care.
- 10) The Aged/Disabled Home and Community Based Services Manual § 570.1.b. Medical Criteria: An individual must have five deficits on the PAS to qualify medically for the ADW Program. These deficits are derived from a combination of assessment elements on the medical evaluation- Decubitus - Stage 3 or 4; in the event of an emergency, the individual ability to vacate a building; functional abilities of individual in the home (eating, bathing, grooming, dressing, continence, orientation, transferring, walking, wheeling); skilled needs; and ability to self-administer medication.
- * In the category of incontinence, the standard to establish occasional from total incontinence is determined by frequency- less than 3 times per week being occasional and more than 3 being total.

VIII. CONCLUSIONS OF LAW:

- 1) Continuing eligibility for the Medicaid Aged and Disabled Waiver Program is determined based on an annual assessment of the individual's functional ability in a number of designated elements pertaining to the activities of daily living. Evidence reveals that such an evaluation was completed by the West Virginia Medical institute on July 18, 2005.

2) Individuals medically eligible for the ADW program must meet the same criteria as those individuals medically eligible for a nursing facility level of care. This entails a finding that an individual possesses a specified number of functional deficits in designated activities of daily living. The evaluation completed July 18, 2005 found the claimant required a nursing level of care in 3 categories - vacating a building, bathing, and walking.

3) The following elements are considered in the eligibility assessment: Decubitus, the individual's ability to vacate a building in an emergency, functional abilities of individual in the home (eating, bathing, grooming, dressing, continence, orientation, transferring, walking, wheeling); skilled needs; and ability to self-administer medication. Evidence offered during the hearing, established significant functional limitation in the claimant's ability to dress or groom herself. She is unable button, zip or pull on clothing. She cannot perform nail care and hair care is inadequate. These factors create 2 additional qualifying deficits.

4) A minimum of five specified deficits, of a nursing care level, must be established for an individual to qualify medically for the ADW Program. The agency acknowledged 3 qualifying deficits and evidence established 2 additional deficits (bathing and grooming) for a total of 5.

IX. DECISION:

The agency's determination as set forth in the September 1, 2005 notification is **reversed**. The claimant continues to qualify medically for participation in the Medicaid Aged and Disabled Waiver Program.

X. RIGHT OF APPEAL:

See Attachment.

XI. ATTACHMENTS:

The Claimant's Recourse to Hearing Decision.

Form IG-BR-29.

ENTERED this 23rd Day of January, 2006.

Ron Anglin
State Hearing Examiner