

**MANUAL MATERIAL TRANSMITTED**

<b>DELETE</b>			<b>INSERT OR CHANGE</b>		
<b>PAGES</b>	<b>CHAPTER</b>	<b>DATED</b>	<b>PAGES</b>	<b>CHAPTER</b>	<b>DATED</b>
3	4	5/99	3	4	5/99
4	4	1/2000	4	4	8/01
			4a	4	8/01
5 - 6	4	5/99	5	4	8/01
			6	4	8/01
11 - 12	4	1/2000	11	4	1/2000
			12	4	6/01
i	10	9/97	i	10	8/01
ii	10	8/98	ii	10	8/01
iii	10	12/96	iii	10	8/01
iv - iva	10	9/97	iv - iva	10	8/01
ix - x	10	9/97	ix - x	10	8/01
xi	10	1/2000	xi	10	8/01
1 - 2	10	8/98	1 - 2	10	8/01
3 - 4	10	8/95	3 - 4	10	8/01
			4a	10	8/01
5 - 6	10	8/98	5	10	8/01
			6	10	8/98
9 - 11	10	9/97	9	10	9/97
			10 - 11	10	8/01
12	10	10/97	12	10	8/01
13	10	7/2000	13	10	8/01
14 - 16	10	9/97	14 - 16	10	8/01
17	10	1/98	17	10	8/01
18	10	9/97	18	10	8/01
19 - 20	10	2/01	19 - 20	10	8/01
21 - 28	10	9/97	21 - 28	10	8/01

29 - 30a	10	8/98	29 - 30	10	8/01
31 - 32	10	8/98	31 - 32	10	8/01
33	10	9/97	33	10	8/01
34 - 36	10	6/01	34 - 36	10	8/01
36a - 36c	10	6/01	36a - 36c	10	8/01
			36c - 36d	10	8/01
151 - 152	10	8/95	151	10	8/95
			152	10	8/01
171 - 174	10	8/95	171 - 174	10	8/01
175	10	1/01	175	10	8/01
176	10	2/000	176	10	8/01
177 - 178	10	8/95	177 - 178	10	8/01
179	10	9/96	179	10	8/01
180	10	12/96	180	10	8/01
181 - 183	10	9/96	181 - 183	10	8/01
184 - 184a	10	9/97	184	10	8/01
185 - 186	10	4/96	185 - 186	10	8/01
			186a - 186d	10	8/01
			APPENDIX D	10	8/01
i - iv	11	8/00	i	11	8/00
	11		ii - iv	11	8/01
23 - 26	11	7/00	23	11	7/00
	11	7/00	24 - 26	11	8/01
26a - 26b	11	7/00	27 - 28	11	8/01
28a - 28b	11	7/00	29 - 46	11	8/01
46a	11	7/01	46a	11	8/01
			46b - 46f	11	8/01
	11		47	11	8/01
	11	7/00	48	11	7/00
	11		49	11	7/00
			50 - 51	11	6/00

			52	11	7/00
			52a	11	8/01
71 - 72	11	7/00	71	11	7/00
	11		72	11	8/01
	11		72a	11	8/01
9 - 10	15	2/98	9 - 10	15	8/01
55 - 56	16	7/98	55	16	7/98
			56	16	8/01
33 - 36	17	8/98	33	17	8/98
			34 - 36	17	8/01
<b>DATE: AUGUST, 2000 TO: ALL INCOME MAINTENANCE MANUAL HOLDERS</b>					

The following changes have been made to Chapters 4,10,11,15,16 and 17. Many are being made to add clarifications already issued by Q & A and as a result of the QA process . Some new sources of income were added to Chapter 10, as well as additional information about existing sources. Throughout all chapters, benefit group was changed to AG and other appropriate terminology changes were made.

#### **CHAPTER 4**

Section 4.2,A,1: New sources of verification of vehicle value were added.

Section 4.2,C,4: Clarification was added about when utility expenses which exceed the SUA are verified.

#### **CHAPTER 10**

Section 10.1: The following definitions were added:

- Bona Fide Loan for SSI Medicaid Groups
- Child
- Excluded by Law

Section 10.3: The following income sources or clarification/changes in treatment of income were added:

- Americorps - The treatment of this income changed for some programs since Americorps is now funded under WIA. A note was added to refer to Americorps-VISTA and the Domestic Volunteer Act of 1973.
- Basic Allowance for Housing (BAH) - New source was added.
- Cash Contributions - An exception for cash gifts to individuals with life-threatening conditions was added.
- Child Support - Obsolete or incorrect information and references were removed or changed. The treatment of arrearages changed for Food Stamps.
- Day Care and Other Care Provider Income - Title XIX Waiver payments was added for clarification.
- Domestic Volunteer Act of 1973 - Americorps-VISTA was added to Title I.
- Employment - New item g, Profit Sharing, was added.
- Guardianship Payments Paid by Title IV-E - New source was added.
- Hemophilia/AIDS Funds and Settlements - New source was added. This includes Factor VIII and IX Concentrate Blood Products Litigation Settlements, Ricky Ray Funds and Walker v. Bayer et al Settlements. These are also listed separately with a reference back to this item.
- Job Corps - This was added as a source for clarification.
- JTPA - This source was removed as it was replaced by the Workforce Investment Act of 1998 (WIA).
- Loans - Reverse mortgage was added.
- Rental Income - A clarifying statement was added about unearned rental income for SSI Medicaid Groups.
- TANF Payments - This was changed to refer only to payments from states other than West Virginia.
- Title XIX Medicaid Payments was added.
- Veteran's Benefits - Item 3, Educational Benefits, was added. An exception was added to the SSI Medicaid groups for VA Aid and Attendance, Housebound or Unusual Medical Expense Allowances.
- Victim Compensation Payments - A new source was added.
- VISTA - The item was changed to add Americorps-VISTA to the

title.

- WIA - Workforce Investment Act of 1998, which replaced JTPA, was added as a new source.
- WV WORKS - Information previously contained in the item removed, titled W&T/WV WORKS Payments, was moved here as new numbered items and changes were made to the treatment of DCA payments and incentive payments and allowances for the Food Stamp Program. Child care was removed as a payment.

Section 10.20: References to OMS were changed to BMS and the income limit was changed to 250%.

Section 10.22,B,1: Wording was added to clarify the SSI Earned Income Disregard is not applied to any unearned income based on need.

Section 10.22,B,2: A **NOTE** was added to explain that the SSI \$20 Disregard is not applied to any unearned income based on need.

Section 10.22,D,1: Section and program references were changed and corrected. A clarifying statement was added about earned or unearned gross profit.

Section 10.22,D,4: AFDC/U was changed to WV WORKS. Additional income sources which cannot be deemed for SSI Medicaid groups were added. The term "dependent ineligible child" was changed to "ineligible child" as SSA does not define dependent child. SSA only defines child, eligible child and ineligible child for deeming purposes. See Section 10.1

Section 10.22,D,11: Terminology was updated. Previous M-219 procedures were deleted and RAPIDS procedures added for the spenddown process.

Section 10.22,D,13: Terminology was changed.

Appendix D: The proration table for Food Stamps and WV WORKS, which had previously been omitted in error, was added.

## **CHAPTER 11**

Section 11.4: Hemophilia/AIDS Funds and Settlements - New source was added. This includes Factor VIII and IX Concentrate Blood Products Litigation Settlements, Ricky Ray Funds and Walker v. Bayer et al Settlements, which are also listed separately with a reference back to this item.

Information was also added to the Medicaid and WV WORKS trust policy regarding those established from Hemophilia/AIDS funds or settlements. Clarification was also added for trusts established by will.

Victims Compensation Payments - A new source was added.

Any pages which contained the acronym CSM (Current Market Value), were changed to FMV (Fair Market Value) for consistency and to avoid confusion since the terms mean the same thing.

Section 11.7,C,3: An additional permissible transfer of resources was added for Hemophilia/AIDS Funds and Settlements.

#### **CHAPTER 15**

Section 15.2,C,2,b: Information about states in which common-law marriage is or has been recognized was updated.

#### **CHAPTER 16**

Section 16.7,F: The income limit for AIDS Programs changed to 250% FPL.

#### **CHAPTER 17**

Section 17.10,B,4: An additional permissible transfer of resources was added for Hemophilia/AIDS funds or settlements.

Questions should be directed to the OFS Policy Unit.

Questions about RAPIDS procedures should be directed to the RAPIDS Help Desk. RAPIDS instructions will be issued separately.