

10.1	DEFINITIONS	1
10.2	INTRODUCTION	8
10.3	CHART OF INCOME SOURCES	10
A.	ACE	11
B.	ADOPTION ASSISTANCE	11
C.	ADULT FAMILY CARE PROVIDER INCOME	11
D.	ADVANCE PAY	11
E.	AGRICULTURAL STABILIZATION AND CONSERVATION PROGRAMS....	11
F.	ALASKAN NATIVE CLAIMS SETTLEMENT ACT PAYMENTS.....	11
G.	ALLOTMENTS DIVERTED FROM:	11
1.	Military.....	11
2.	Job Corps.....	11
H	AMERICORPS AND RELATED PROGRAMS.....	12
I.	ANNUITY PAYMENTS	12
J.	BASIC ALLOWANCE FOR HOUSING (BAH).....	12
K.	CASH CONTRIBUTIONS FROM:.....	12
1.	Individuals	12
2.	Charitable Organizations.....	13
L.	CHILD CARE PAYMENTS FUNDED BY THE CHILD CARE AND DEVELOPMENT BLOCK GRANT ACT	14
M.	CHILD SUPPORT	14
1.	Current	14
2.	Arrearages	15

Income

N.	CHORE SERVICE PROVIDER INCOME	16
O.	COMMISSIONS.....	16
P.	COMMUNITY DEVELOPMENT BLOCK GRANTS AND LOANS	16
Q.	CORPORATION FOR NATIONAL AND COMMUNITY SERVICE (CNCS)	17
1.	Action Programs	17
2.	AMERICORPS and Related Programs	17
R.	DAY CARE AND OTHER CARE PROVIDER INCOME.....	18
S.	DEATH INSURANCE BENEFITS	18
T.	DEPARTMENT OF REHABILITATIVE SERVICES (DRS) FUNDS	18
U.	DEPOSITS INTO A BANK ACCOUNT	18a
V.	DISABILITY BENEFITS FROM EMPLOYER.....	18a
W.	DISASTER ASSISTANCE	19
X.	DIVIDENDS	19
Y.	DOMESTIC VOLUNTEER ACT OF 1973	19
Z.	EARNED INCOME TAX CREDITS (EITC)	20
AA.	EDUCATIONAL INCOME	20
BB.	EMERGENCY ASSISTANCE FROM DHHR	20
CC.	EMERGENCY CHILD CARE PROVIDER INCOME	20
DD.	EMPLOYMENT.....	21
EE.	ENERGY ASSISTANCE PAYMENTS OTHER THAN LIEAP	23
FF.	FACTOR XIII OR IX BLOOD PRODUCTS LITIGATION.....	23
GG.	FEDERAL HOUSING AUTHORITY (FHA)	23

Income

HH.	FILIPINO VETERANS EQUITY COMPENSATION FUND	23
II.	FOSTER CARE PAYMENTS	24
JJ.	FOSTER GRANDPARENTS PROGRAM	24
KK.	GIFT CARD/CERTIFICATE	24
LL.	GOVERNOR'S SUMMER YOUTH PROGRAM (GSYP)	24a
MM.	GUARDIANSHIP PAYMENTS	24a
NN.	HEMOPHILIA/AIDS SETTLEMENTS AND FUNDS	25
1.	Factor XIII Or IX Blood Products Litigation	25
2.	Ricky Ray Funds	25
3.	Walker v. Bayer Settlements	25
OO.	HOUSING AND URBAN DEVELOPMENT (HUD)	26
PP.	INCOME PROTECTION INSURANCE	26
QQ.	INCOME TAX REFUNDS	26
1.	Refunds	26
2.	Economic Stimulus Tax Rebate for 2007	26
3.	American Recovery and Reinvestment Act of 2009 Credits	26
RR.	INDEPENDENT LIVING SUBSIDY	26
SS.	INDIAN SETTLEMENT INCOME	27
TT.	INDIVIDUAL DEVELOPMENT ACCOUNTS (IDA) – DEMONSTRATION PROJECT OR TANF FUNDED	28
UU.	IN-KIND PAYMENTS	28
VV.	INSURANCE PROCEEDS	28
WW.	INTEREST INCOME	28
XX.	JAPANESE-AMERICAN AND ALEUTIAN RESTITUTION PAYMENTS	29

Income

YY.	JOBS CORPS	29
ZZ	JURY DUTY.....	29
AAA.	LOANS AND REPAYMENTS	30
BBB.	LOW INCOME ENERGY ASSISTANCE PROGRAM (LIEAP)	30
CCC.	MEDICAL INSURANCE REIMBURSEMENTS.....	30
DDD.	NAZI PERSECUTION VICTIMS PAYMENTS	31
EEE.	NORTH VIETNAM – DEPARTMENT OF DEFENSE (DOD) PAYMENTS TO CERTAIN PERSONS CAPTURED OR INTERNED	31
FFF.	OLDER AMERICANS ACT – COMMUNITY SERVICE EMPLOYMENT (CSEP) UNDER TITLE V	31
GGG.	PENSIONS	31
HHH.	PERSONAL CARE PROVIDER INCOME	31
III.	PERSONAL INJURY AWARDS	31
JJJ.	PROMISSORY NOTES AND REPAYMENTS.....	31
KKK.	RADIATION EXPOSURE COMPENSATION TRUST FUND PAYMENTS.....	32
LLL.	RAILROAD RETIREMENT	32a
MMM.	REIMBURSEMENTS.....	32a
NNN.	RELOCATION PAYMENTS	33
OOO.	RENT AND/OR UTILITY SUPPLEMENTS.....	33
PPP	RENTAL INCOME.....	33
QQQ.	RENTER’S INSURANCE PROCEEDS	34
RRR.	REPLACEMENT OF PROPERTY BENEFITS	34
SSS.	RETIRED SENIOR VOLUNTEER PROGRAM (RSVP).....	34

Income

TTT.	RETIREMENT BENEFITS.....	34a
UUU.	RETIREMENT, SURVIVORS, DISABILITY INSURANCE (RSDI)	34a
VVV.	RICKY RAY FUNDS.....	34a
WWW.	ROOMER/BOARDER PROVIDER INCOME.....	35
XXX.	ROYALTIES	35
YYY.	RURAL HOUSING SERVICE (RHS)	35
ZZZ.	SALE OF PROPERTY.....	35
AAAA.	SCORE.....	35
BBBB.	SICK BENEFITS FROM EMPLOYER	35
CCCC.	SNAP (SUPPLEMENTAL NUTRITION ASSISTANCE PROGRAM) BENEFITS.....	36
DDDD.	SOCIAL SECURITY PAYMENTS.....	36
EEEE.	SPOUSAL SUPPORT OR ALIMONY	36
FFFF.	STRIKE BENEFITS	36
GGGG.	SUPPLEMENTAL SECURITY INCOME (SSI)	37
HHHH.	TANF PAYMENTS	39
IIII.	THIRD-PARTY PAYMENTS.....	39
JJJJ.	TITLE XIX MEDICAID WAIVER PAYMENTS.....	40
KKKK.	TRUST ACCOUNT DISBURSEMENTS	40
LLLL.	U.S. ACTION AGENCY	40
MMMM.	U.S. SAVINGS BONDS.....	40
NNNN.	UNEMPLOYMENT COMPENSATION (UCI).....	40

Income

	OOOO. UNIFORM GIFTS TO MINORS	40
	PPPP. UNIVERSITY YEAR OF ACTION.....	40
	QQQQ. UNSTATED INCOME.....	40
	RRRR. URBAN CRIME PREVENTION PROGRAM.....	41
	SSSS. VACATION PAY	41
	TTTT. VETERAN'S BENEFITS.....	42
	UUUU. VICTIM COMPENSATION PAYMENTS.....	44
	VVVV. VISTA AND AMERICORPS VISTA	44
	WWW. <u>WALKER v. BAYER</u> SETTLEMENTS	44
	XXXX. WINNINGS	44
	YYYY. WOMEN, INFANTS AND CHILDREN (WIC).....	44
	ZZZZ. WORKERS' COMPENSATION	44
	AAAAA. WORKFORCE INVESTMENT ACT OF 1998 (WIA).....	44a
	BBBBB. WV LOCAL HOUSING AUTHORITIES	44a
	CCCCC. WV WORKS PAYMENTS	44b
	DDDDD. YOUTHBUILD PROGRAM	44c
	CHART TWO – MAGI INCOME SOURCES.....	44c
10.4	SUPPLEMENTAL NUTRITION ASSISTANCE PROGRAM (SNAP)	45
A.	BUDGETING METHOD	45
B.	INCOME DISREGARDS AND DEDUCTIONS.....	58
1.	Earned Income Disregard	59

Income

2.	Standard Deduction	59
3.	Dependent Care Deduction.....	59
4.	Child Support Deduction	60
5.	Homeless Shelter Standard Deduction	61
6.	Medical Expenses	62
a.	Allowable Expenses	62
b.	Consideration of Medical Bills	64
c.	Medical Deduction for Residents of Group Living Facilities.....	67
d.	Categorically Eligible, Retroactive SSI Approvals	67
7.	Shelter/Utility Deduction.....	67
a.	Shelter Costs.....	69
b.	Standard Utility Allowance (SUA)	70
c.	Categorically Eligible, Retroactive SSI Approvals	76
C.	DETERMINING ELIGIBILITY AND BENEFIT LEVEL.....	76
1.	Determining Eligibility.....	76
2.	Determining Countable Income.....	76
3.	Determining The Amount Of The Benefit	78
D.	SPECIAL SITUATIONS	78
1.	Categorical Eligibility.....	78
2.	Expedited Service	79
3.	Destitute AG's	79
4.	Income From Self-Employment.....	80
a.	Determining Gross Income.....	81
b.	Determining Gross Profit	82
5.	Migrant Farm Laborers With Seasonal Employment.....	87
6.	Annual Contract Employment	87
7.	Educational Income.....	87
8.	Deeming.....	88
a.	Deeming From Disqualified and Ineligible Individuals	88
b.	Failure To Comply With Public Assistance Requirements.....	93
9.	Strikers	96
10.	Irregular Income	99
11.	Lump Sum Payments.....	99
12.	Withheld Income	100
13.	Funds Diverted To A PASS.....	102
14.	Unstated Income	102
15.	Spenddown	102

Income

16.	Unavailable Income.....	102
17.	Income Received For A Non-Income Group Member	102
18.	Income Received From Military Personnel Deployed to a Designated Combat Zone	102a
10.5	RESERVED FOR FUTURE USE	102
10.6	GENERAL INCOME INFORMATION FOR MEDICAID COVERAGE GROUPS ...	103
A.	UNCOMPENSATED TRANSFERS OF INCOME	103
B.	BUDGETING METHOD	103
C.	CATEGORICAL ELIGIBILITY, EXPEDITED SERVICES, DESTITUTE AG'S AND MIGRANT FARM WORKERS.....	117
10.7	RESERVED FOR FUTURE USE	118
10.8	PARENTS/CARETAKER RELATIVES; PREGNANT WOMEN; CHILDREN UNDER AGE 19 AND ADULT GROUP (Categorically Needy, Mandatory).....	154a
A.	BUDGETING METHOD	154a
B.	DETERMINE THE MAGI HOUSEHOLD SIZE FOR EACH APPLICANT	154a
C.	DETERMINE THE MAGI HOUSEHOLD INCOME FOR EACH HOUSEHOLD	154f
D.	CALCULATING MAGI.....	154g
E.	INCOME DISREGARDS.....	154j
F.	DETERMINING ELIGIBILITY.....	154j
G.	SPECIAL SITUATIONS	154p
1.	Self-Employment.....	154p
2.	Annual Contract Employment	154t
3.	Education Income	154t
4.	Deeming.....	154v
5.	Strikers.....	154w

Income

6.	Irregular Income	154w
7.	Lump Sum Payments.....	154w
8.	Withheld Income	154w
9.	Funds Diverted to a PASS	154w
12.	Unavailable Income.....	154w
13.	Income Received for a Non-Income Group Member.....	154w
14.	Income Received From Military Personnel Deployed to a Designated Combat Zone	155
15.	Income Belonging To or For the Benefit of a Child.....	155
10.9	TRANSITIONAL MEDICAID (TM) (Categorically Needy, Mandatory)	156
10.10	RESERVED FOR FUTURE USE	158a
10.11	RESERVED FOR FUTURE USE	165
10.12	RESERVED FOR FUTURE USE	170
10.13	MEDICAID FOR CONTINUOUSLY ELIGIBLE NEWBORNS (Categorically and Medically Needy, Mandatory)	175
10.14	MEDICAID FOR SSI RECIPIENTS (Categorically Needy, Mandatory)	176
10.15	MEDICAID FOR DEEMED SSI RECIPIENTS (Categorically Needy, Mandatory)	177
A.	BUDGETING METHOD	177
B.	INCOME DISREGARDS AND DEDUCTIONS.....	177
C.	DETERMINING ELIGIBILITY.....	177
1.	Method 1	177
2.	Method 2	179
D.	SPECIAL SITUATIONS	179
1.	Self-Employment.....	179
2.	Annual Contract Employment	180
3.	Educational Income.....	180
4.	Deeming.....	180
5.	Strikers	180
6.	Irregular Income	180

Income

7.	Lump Sum Payments.....	180
8.	Withheld Income	180
9.	Funds Diverted To A PASS.....	180
10.	Unstated Income	180
11.	Spenddown	180a
12.	Unavailable Income.....	180a
13.	Income Received For A Non-Income Group Member	180a
14.	Income Received From Military Personnel Deployed to a Designated Combat Zone	180a
15.	Income Belonging to or For the Benefit of a Child.....	180a
10.16	MEDICAID FOR QUALIFIED MEDICARE BENEFICIARY (QMB), SPECIFIED LOW-INCOME MEDICARE BENEFICIARY (SLIMB) AND QUALIFIED INDIVIDUALS (QI-1) (Categorically Needy, Mandatory).....	181
A.	INCOME DISREGARDS AND DEDUCTIONS.....	181
B.	DETERMINING ELIGIBILITY.....	181
C.	SPECIAL SITUATIONS	182
1.	Self-Employment.....	182
2.	Annual Contract Employment	182
3.	Educational Income.....	182
4.	Deeming	182
5.	Strikers	182
6.	Irregular Income	182
7.	Lump Sum Payments.....	183
8.	Withheld Income	183
9.	Funds Diverted To A PASS.....	183
10.	Unstated Income	183
11.	Spenddown	183
12.	Unavailable Income.....	183
13.	Income Received For A Non-Income Group Member	183
14.	Income Received From Military Personnel Deployed to a Designated Combat Zone	183
10.17	MEDICAID FOR QUALIFIED DISABLED WORKING INDIVIDUALS (QDWI) (Categorically Needy, Mandatory).....	184
A.	INCOME DISREGARDS AND DEDUCTIONS.....	184

	B.	DETERMINING ELIGIBILITY.....	184
	C.	SPECIAL SITUATIONS	184
10.18		MEDICAID FOR ILLEGAL ALIENS (Categorically Needy, Mandatory)	185
10.19		MEDICAID FOR CHILDREN WITH DISABILITIES, COMMUNITY SERVICE PROGRAM (CDCS) (Categorically Needy, Optional)	186
	A.	INCOME DISREGARDS AND DEDUCTIONS.....	186
	B.	DETERMINING ELIGIBILITY.....	186
	C.	SPECIAL SITUATIONS	186
	1.	Self-Employment.....	186
	2.	Annual Contract Employment	186
	3.	Educational Income.....	186
	4.	Deeming	186
	5.	Strikers	186
	6.	Irregular Income	187
	7.	Lump Sum Payments.....	187
	8.	Withheld Income	187
	9.	Funds Diverted To A PASS.....	187
	10.	Unstated Income	187
	11.	Spenddown	187
	12.	Unavailable Income.....	187
	13.	Income Received For A Non-Income Group Member	187
	14.	Income Received From Military Personnel Deployed to a Designated Combat Zone	187
10.20		AIDS SPECIAL PHARMACY PROGRAM (Categorically Needy, Optional)	188
	A.	BUDGETING METHOD	188
	B.	INCOME DISREGARDS AND DEDUCTIONS.....	188
	C.	DETERMINING ELIGIBILITY.....	188
	D.	INCOME BELONGING TO OR FOR THE BENEFIT OF A CHILD	188
	E.	SPECIAL SITUATIONS	188

10.21	AFDC-RELATED MEDICAID (Medically Needy, Mandatory for Children and (Optional for Parents))	189
A.	BUDGETING METHOD	189
B.	INCOME DISREGARDS AND DEDUCTIONS.....	189
1.	Earned Income.....	189
2.	Unearned Income.....	190
C.	DETERMINING ELIGIBILITY.....	191
D.	SPECIAL SITUATIONS	192
1.	Self-Employment.....	192
2.	Annual Contract Employment	192
3.	Educational Income.....	192
4.	Deeming	193
5.	Strikers.....	197
6.	Irregular Income	197
7.	Lump Sum Payments.....	197
8.	Withheld Income	198
9.	Funds Diverted To A PASS.....	198
10.	Unstated Income	198
11.	Spenddown	198
a.	Procedures.....	199
b.	Whose Medical Expenses May Be Used.....	201
c.	Allowable Spenddown Expenses	202
12.	Unavailable Income.....	205
13.	Income Received For A Non-Income Group Member	205
14.	Income Received From Military Personnel Deployed to a Designated Combat Zone	205
15.	Income Belonging To or For the Benefit of a Child.....	205
10.22	SSI-RELATED MEDICAID (Medically Needy, Optional)	206
A.	BUDGETING METHOD	206
B.	INCOME DISREGARDS AND DEDUCTIONS.....	206
1.	Earned Income.....	206
2.	Unearned Income.....	208
C.	DETERMINING ELIGIBILITY.....	209

Income

D.	SPECIAL SITUATIONS	210
1.	Self-Employment.....	210
2.	Annual Contract Employment	210
3.	Educational Income.....	210
4.	Deeming	211
5.	Strikers.....	216
6.	Irregular Income	216
7.	Lump Sum Payments.....	216
8.	Withheld Income	216
a.	From Earned Income.....	216
b.	From Unearned Income.....	216
9.	Funds Diverted To A PASS.....	216
10.	Unstated Income	217
11.	Spenddown	217
a.	Procedures.....	217
b.	Whose Medical Expenses May Be Used.....	220
c.	Allowable Spenddown	220
12.	Unavailable Income.....	223
13.	Income Received For A Non-Income Group Member	223
14.	Income Received From Military Personnel Deployed to a Designated Combat Zone	223
15.	Income Belonging To or For the Benefit of a Child.....	223
10.23	SSI-RELATED/NON-CASH ASSISTANCE MEDICAID (Categorically Needy, Optional).....	224
A.	BUDGETING METHOD	224
B.	INCOME DISREGARDS AND DEDUCTIONS.....	224
1.	Earned Income.....	224
2.	Unearned Income.....	224b
C.	DETERMINING ELIGIBILITY.....	224b
D.	SPECIAL SITUATIONS	224C
1.	Self-Employment.....	224c
2.	Annual Contract Employment	224c
3.	Educational Income.....	224c
a.	Title IV Educational Assistance.....	224c
b.	Other Educational Assistance.....	224d

Income

4.	Deeming.....	224e
a.	Public Assistance Maintenance Income	224e
b.	Other Excluded Income Sources	224e
c.	Deeming From Ineligible Spouse to SSI-Related Spouse	224g
d.	Deeming From parent(s) to SSI-Related Child(ren).....	224h
e.	Deeming From Ineligible Spouse and Eligible/Ineligible Parent to SSI-Related Spouse and SSI-Related Child	224i
5.	Strikers.....	224k
6.	Irregular Income	224k
7.	Lump Sum Payments.....	224k
8.	Withheld Income	224k
a.	From Earned Income	224k
b.	From Unearned Income.....	224k
9.	Funds Diverted To A PASS.....	224k
10.	Unstated Income	224l
11.	Unavailable Income.....	224l
12.	Income Received For A Non-Income Group Member	224l
13.	Income Received From Military Personnel Deployed to a Designated Control Zone	224m
14.	Income Belonging To or For the Benefit of a Child.....	224m
10.24	WV WORKS	225
A.	BUDGETING METHOD	225
B.	INCOME DISREGARDS AND DEDUCTIONS.....	237
1.	Earned Income.....	237
a.	Earned Income Disregard.....	237
b.	Dependent Care Deduction	237
2.	Unearned Income.....	238
C.	DETERMINING ELIGIBILITY AND BENEFIT LEVEL	239
1.	Child Support Pass-Through	239
2.	Determining Eligibility - 100% Of Need Test	239
3.	Child Support Excess Payment (MR).....	240b
4.	Determining Eligibility - 100% Of Need Test	240b
5.	Determining Countable Income.....	241

D.	SPECIAL SITUATIONS	242
1.	Categorical Eligibility	242
2.	Expedited Service	242
3.	Destitute AG's	242
4.	Self-Employment Income	243
a.	Determining Gross Income	243
b.	Determining Gross Profit	244
5.	Migrant Farm Laborers With Seasonal Employment.....	246
6.	Annual Contract Employment	246
7.	Educational Income.....	247
8.	Deeming.....	247
a.	Ongoing Income	247
b.	Lump Sum Payment.....	247
9.	Strikers.....	247
10.	Irregular Income	247
11.	Lump Sum Payments.....	247
12.	Withheld Income	254
13.	Funds Diverted To A Pass	254
14.	Unstated Income	254
15.	Spenddown	255
16.	Unavailable Income.....	255
17.	Income Received For A Non-Income Group Member	255
18.	Income Received From Military Personnel Deployed to a Designated Combat Zone	255
APPENDIX A	INCOME LIMITS.....	A-1
APPENDIX B	STANDARD DEDUCTIONS AND ALLOWANCES FOR THE SUPPLEMENTAL NUTRITION ASSISTANCE PROGRAM (SNAP)	B-1
APPENDIX C	BASIS OF ISSUANCE	C-1
APPENDIX D	SNAP AND WV WORKS PRORATION TABLE	D-1
APPENDIX E	PAC ELIGIBILITY - METHOD 1 AND METHOD 2.....	E-1
APPENDIX F	WV WORKS REDUCTION SCHEDULES.....	F-1
APPENDIX G	INCOME METHODOLOGIES PRIOR TO 1/1/14 FOR: AFDC MEDICAID	G-1

Income

MEDICAID FOR QUALIFIED CHILDREN, REGARDLESS OF BIRTHDATE	G-1
MEDICAID FOR POVERTY-LEVEL PREGNANT WOMEN	G-46
MEDICAID FOR POVERTY-LEVEL CHILDREN UNDER AGE 1, AGES 1-5 AND AGES 6-18 IF BORN ON OR AFTER 10/1/83	G51