

WEST VIRGINIA DEPARTMENT OF HEALTH AND HUMAN RESOURCES
QUALIFIED MEDICARE BENEFICIARIES (QMB)
SPECIFIED LOW INCOME MEDICARE BENEFICIARIES (SLIMB)
QUALIFIED INDIVIDUALS (QI-1)

I. Applicant Information

Name: _____

LAST	FIRST	MI
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Sex: M _____ F _____ **Date of Birth:** _____ / _____ / _____
Month Day Year

Address: _____

Route and Box or Number and Street	Apt. Number
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Address: _____

City / Town State Zip Code

County of Residence: _____

Telephone (Where you may be reached): () -

Social Security Number: _ _ _ - _ _ - _ _ _

Medicare Claim Number: _____

RACE:	☐	White	MARITAL	☐	Never Married
	☐	Black	STATUS:	☐	Widowed
	☐	American Indian		☐	Divorced
	☐	Asian		☐	Separated
	☐	Hispanic		☐	Married, living with spouse
	☐	Other		☐	Married, Spouse in Nursing Facility

Name of Legal Spouse (if living in the home) _____

LAST	First	M.I.

Sex: M _____ F _____

Date of Birth: ____ / ____ / ____
Month Day Year

Address: (If different from Applicant) _____

Route and Box or Number and Street	Apt. Number
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Address: _____

City / Town State Zip Code

Social Security Number: (only if applying) _ _ _ - _ _ - _ _ _

Medicare Claim Number: (only if applying)

Have you (or your legal spouse) ever applied for or received Medicaid in the past?

YES NO If "YES", in which County:

II. INCOME OF APPLICANT AND LEGAL SPOUSE (if living in the home)
Please mark “yes” or “no” for each type of income listed.

TYPE OF INCOME	YES	NO	PERSON WHO RECEIVES INCOME	AMOUNT BEFORE ANY DEDUCTIONS	HOW OFTEN RECEIVED
Social Security					
Veteran’s Pension / Compensation					
Retirement					
Supplemental Security Income (SSI)					
Employment					
Other					
Other					

III. ASSETS OF APPLICANT AND LEGAL SPOUSE (if living in the home)
Please mark “yes” or “no” for each asset.

TYPE OF ASSET	YES	NO	OTHER INFORMATION	OWNER(S)
Vehicles			Model _____ Year _____ Model _____ Year _____	
Home				
Do you own property other than your home?				
Bank Account(s)				
Bank Account(s)				
Life Insurance				
Other				
Other				

▶ **NOTE: If you answered “YES” about assets other than a home or vehicle, you may be required to provide additional information and/or verification** ◀

IV. MEDICAL INSURANCE OF APPLICANT AND LEGAL SPOUSE, if living in the home

Do you (or your legal spouse) have health or medical insurance other than Medicaid?
If “YES”, complete the following information about your health insurance for the applicant and legal spouse, who lives in the home.

YES _____ NO _____

List Medical Insurance for applicant and/or legal spouse.

Person(s) Insured	Insurance Company	Policy Number

Read and check "YES" or "NO" for each statement

YES ☐	NO ☐	1.	I understand by accepting medical assistance under any category, I agree to give back to the State any and all money that is received by anyone listed on this application from an insurance company for repayment of medical and/or hospital bills for which the Medicaid Program has or will make payment. In addition, I agree that all medical payments or medical support paid or owed due to a court order for me or anyone listed on this application must be sent to the State to repay past or current medical expenses paid by the State. This includes insurance settlements resulting from an accident. I further agree to notify the local Department of Health and Human Resources office if I or anyone listed on this application is involved in any accident. I understand that this assignment of funds continues as long as I or anyone listed on this application receives Medicaid.
YES ☐	NO ☐	2.	I understand it is an eligibility requirement that I must cooperate with the Department of Health and Human Resources and with any provider of medical services in pursuing any resource available to meet the medical expenses of any medical assistance recipient. I agree to assign to the Department benefits available to any medical assistance recipient from any third-party source as a result of injury, accident or illness. I understand that the amount payable to the Department will never exceed the amount of the Medicaid liability. I authorize payment of any such third-party resources directly to the Department. If the liable third-party makes payment directly to me, I agree to refund the Department an amount up to but not exceeding the amount of Medicaid liability. I understand that this repayment must be made even if my eligibility for Medicaid assistance has stopped prior to my receiving such monies. I further authorize the release of any medical information or any information regarding medical insurance to the Department and also authorize the release of any medical insurance information to medical provider(s) for billing purposes. Authorization is also given to the Department to release medical payment information to attorneys and/or insurance companies for the resolution of third-party claims.
YES ☐	NO ☐	3.	I understand that as a recipient of medical assistance, I may be required to cooperate with the Bureau for Child Support Enforcement (BCSE) in child support activities including obtaining medical support.
YES ☐	NO ☐	4.	I understand that I may receive medical assistance for my child(ren), including Early Periodic Screening, Diagnosis, and Treatment (EPSDT).
YES ☐	NO ☐	5.	I understand for all programs all persons included must provide a Social Security Number (SSN). The SSN will be used to check the identity of household members, prevent duplicate participation and to facilitate mass changes. It will also be used in computer matching and program reviews or audits to make sure my household is eligible for the benefits we are receiving. Any fraudulent acts discovered may result in criminal or civil action or administrative claims against any person found to have committed such acts.

YES ☐	NO ☐	6. I agree to let the local Department of Health and Human Resources office know within 10 days if: A) We move and/or change our address, name, or telephone number; B) Anyone obtains/loses employment; C) There are changes in my household's amount of unearned income or gross monthly income; D) There are changes in the source of employment and hours worked; E) Anyone moves into/out of my household. F) There are changes in my household's assets, including receiving, selling, purchasing, or loss of a vehicle G) Anyone in my household receives a lump sum payment because this may affect our eligibility for continuing benefits and I may be expected to live on this income for a specific period of time.
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YES ☐	NO ☐	7. I understand the Department will obtain income and eligibility information from the Social Security Administration, Internal Revenue Service, Department of Motor Vehicles, Veteran's Administration, Workers' Compensation, Bureau of Employment Programs, Bureau for Child Support Enforcement, Bureau for Public Health – Division of Vital Statistics and Office of Maternal and Child Health, Office of Inspector General, Bureau for Medical Services, Division of Rehabilitation Services and Immigration and Naturalization Service on each member of my group. This information will be obtained by the use of the Social Security Number of each recipient.
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YES ☐	NO ☐	8. I understand if I am not satisfied with any action taken on my case(s), I can ask for a Fair Hearing orally or in writing. Also, if I feel I have been treated unfairly because of my race, age, color, national origin, sex, disability, religion, or political belief, I may ask for a Fair Hearing. I understand that anyone may attend the Fair Hearing but, if I choose to have a lawyer attend, the Department will not pay the lawyer's fee. I also may complete a civil rights complaint form, IG-CR-1, at my local county office, or contact the Office of the Inspector General , Building 6, Room 817, State Capitol Complex, Charleston, WV 25305. I may also file a complaint in writing to Secretary, Department of Health and Human Services, Washington, D. C. 20201.
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YES ☐	NO ☐	9. I understand that I may receive information and services regarding Family Planning upon request.
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YES ☐	NO ☐	10. I further understand that I may receive information/services on Domestic Violence upon request.
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YES ☐	NO ☐	11. I understand that appointments/meetings with my Worker may include scheduled/unscheduled home visits, but I also understand that I am not required to allow the DHHR Worker to enter my home.
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YES ☐	NO ☐	12.	I understand that I will be required to cooperate with the Quality Assurance Reviewer in any review of my benefits as a matter of eligibility. This may require a home visit by the Reviewer and include additional verification of my situation.
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YES ☐	NO ☐	13.	I give my permission for any financial institution, government agency or department, doctor, hospital, business concern, or person to give any information to an employee of the Department which would have to do with my receiving assistance and which is required by federal regulations and/or Department policy.
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YES ☐	NO ☐	14.	I give my permission to the Department of Health and Human Resources to refer my family to any helping agency for needed service after my benefits end.
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YES ☐	NO ☐	15.	I give my permission specifically to the West Virginia State Tax and Revenue Department and the Internal Revenue Service to release to the West Virginia Department of Health and Human Resources any and all information from my personal and/or business income tax returns for any and all tax years that would have to do with my receiving benefits and which is required by federal regulations and/or department policy.
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YES ☐	NO ☐	16.	I give my permission to the Department of Health and Human Resources to provide information contained in my confidential case record, regarding me or any member of my family or assistance group, to Immigration and Naturalization Services, Social Security Administration, Bureau for Child Support Enforcement, Bureau for Medical Services, Bureau for Public Health, Division of Rehabilitation Services, or any other State or Federal department/agency/organization primarily for the purpose of providing me with access to the services and benefits offered by these departments/agencies/organizations in an efficient manner that allows for coordination rather than duplication of service(s).
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YES ☐	NO ☐	17.	I understand if I give incorrect or false information or if I fail to report changes, then I may be required to repay any benefits I receive. I may also be prosecuted for fraud and I understand that any information given is subject to verification by an authorized representative of the Department. Also, it is understood that any person who obtains or attempts to obtain welfare benefits from the Department by means of a willfully false statement or misrepresentation or by impersonation or any other fraudulent device can be charged with fraud. Punishment upon a conviction may be a fine up to \$5,000 and/or a jail sentence of five (5) years in jail.
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YES ☐	NO ☐	18.	I certify that all statements on this form have been read by me or read to me and I understand the questions. I certify that all the information I have given is true and correct and I accept the aforementioned responsibilities.
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Applicant's Signature

Date Signed

Worker's Signature

Date Signed

Representative Completing Application Form

Date Signed