

Income

10.1	DEFINITIONS	1
10.2	INTRODUCTION	8
10.3	CHART OF INCOME SOURCES	10
A.	ACE	11
B.	ADOPTION ASSISTANCE	11
C.	ADULT FAMILY CARE PROVIDER INCOME	11
D.	ADVANCE PAY	11
E.	AGENT ORANGE PAYMENT PROGRAM	11
F.	AGRICULTURAL STABILIZATION AND CONSERVATION PROGRAMS	11
G.	ALASKAN NATIVE CLAIMS SETTLEMENT ACT PAYMENTS	11
H.	ALLOTMENTS DIVERTED FROM:	11
	1. Military	11
	2. Job Corps	11
I.	AMERICORPS	12
J.	ANNUITY PAYMENTS	13
K.	BASIC ALLOWANCE FOR HOUSING	13
L.	CASH CONTRIBUTIONS FROM:	14
	1. Individuals	14
	2. Charitable Organizations	14
M.	CHILD SUPPORT	15
	1. Current	15
	2. Arrearages	16
N.	CHORE SERVICE PROVIDER INCOME	16
O.	COMMISSIONS	16
P.	COMMUNITY DEVELOPMENT BLOCK GRANTS AND LOANS	16
Q.	DAY CARE AND OTHER CARE PROVIDER INCOME	16
R.	DEATH INSURANCE BENEFITS	17

Income

S.	DEPOSITS INTO A BANK ACCOUNT	17
T.	DISABILITY BENEFITS FROM EMPLOYER	17
U.	DISASTER ASSISTANCE	17
V.	DIVIDENDS	17
W.	DOMESTIC VOLUNTEER ACT OF 1973	18
X.	DRS FUNDS	18
Y.	EITC	19
Z.	EDUCATIONAL INCOME	19
AA.	EMERGENCY ASSISTANCE FROM DHHR	19
BB.	EMERGENCY CHILD CARE PROVIDER INCOME	20
CC.	EMPLOYMENT	20
DD.	ENERGY ASSISTANCE PAYMENTS OTHER THAN LIEAP	24
EE.	FACTOR XIII OR IX BLOOD PRODUCTS LITIGATION	24
FF.	FHA; FmHA	24
GG.	FOOD STAMPS	24
HH.	FOSTER CARE PAYMENTS	25
II.	FOSTER GRANDPARENTS PROGRAM	25
JJ.	GUARDIANSHIP PAYMENTS	25
KK.	GSYP	25
LL	HEMOPHILIA/AIDS SETTLEMENTS AND FUNDS	26
	1. Factor XIII or IX Blood Products Litigation	26
	2. Ricky Ray Funds	26
	3. Walker v. Bayer Settlements	26
MM.	HUD	27
NN.	INCOME PROTECTION INSURANCE PROCEEDS	27
OO.	INCOME TAX REFUNDS	27
PP.	INDEPENDENT LIVING SUBSIDY	27

Income

QQ.	INDIAN SETTLEMENT INCOME	28
RR.	IN-KIND PAYMENTS	28
SS.	INSURANCE PROCEEDS	28
TT.	INTEREST INCOME	29
UU.	JOB CORPS	29
VV.	LIEAP	29
WW.	LOANS	30
XX.	MEDICAL INSURANCE REIMBURSEMENTS	30
YY.	NAZI PERSECUTION VICTIMS PAYMENTS	31
ZZ.	OLDER AMERICANS ACT	31
AAA.	PENSIONS	31
BBB.	PERSONAL CARE PROVIDER INCOME	31
CCC.	PERSONAL INJURY AWARDS	31
DDD.	RAILROAD RETIREMENT	31
EEE.	RENTER'S INSURANCE PROCEEDS	31
FFF.	REIMBURSEMENTS	32
GGG.	RELOCATION PAYMENTS	32
HHH.	RENT AND/OR UTILITY SUPPLEMENTS	32
III.	RENTAL INCOME	32
JJJ.	REPLACEMENT OF PROPERTY BENEFITS	33
KKK.	RETIREMENT BENEFITS	33
LLL.	RICKY RAY FUNDS	33
MMM.	RSDI	33
NNN.	ROOMER/BOARDER PROVIDER INCOME	33
OOO.	ROYALTIES	33
PPP.	RSVP	33

Income

QQQ.	SALE OF PROPERTY	34
RRR.	SCORE	34
SSS.	SICK BENEFITS FROM EMPLOYER	34
TTT.	SOCIAL SECURITY PAYMENTS	34
UUU.	SPOUSAL SUPPORT OR ALIMONY	34
VVV.	SSI	35
WWW.	STRIKE BENEFITS	36
XXX.	TANF PAYMENTS	37
YYY.	THIRD-PARTY PAYMENTS	38
ZZZ.	TITLE XIX MEDICAID WAIVER PAYMENTS	38
AAAA.	TRUST ACCOUNT DISBURSEMENTS	38
BBBB.	UCI	39
CCCC.	UNIFORM GIFTS TO MINORS ACT	39
DDDD.	UNSTATED INCOME	39
EEEE.	UNIVERSITY YEAR OF ACTION	39
FFFF.	URBAN CRIME PREVENTION PROGRAM	39
GGGG.	U.S. ACTION AGENCY	39
HHHH.	U.S. SAVINGS BONDS	39
IIII.	VACATION PAY	39
JJJJ.	VETERAN'S COMPENSATION OR PENSION	40
KKKK.	VICTIM COMPENSATION PAYMENTS	41
LLLL.	VISTA AND AMERICORPS VISTA	41
MMMM.	WALKER v. BAYER SETTLEMENTS	42
NNNN.	WIA	42
OOOO.	WIC	42

Income

PPPP.	WINNINGS	42
QQQQ.	WORKERS' COMPENSATION	42
RRRR.	WV LOCAL HOUSING AUTHORITIES	43
SSSS.	WV WORKS	43
TTTT.	YOUTHBUILD PROGRAM	44
10.4	FOOD STAMP PROGRAM	45
A.	BUDGETING METHOD	45
B.	INCOME DISREGARDS AND DEDUCTIONS	58
1.	Earned Income Disregard	59
2.	Standard Deduction	59
3.	Dependent Care Deduction	59
4.	Child Support Deduction	60
5.	Homeless Shelter Standard Deduction	61
6.	Medical Expenses	62
a.	Allowable Expenses	62
b.	Consideration of Medical Bills	64
c.	Medical Deduction for Residents of Group Living Facilities	67
d.	Categorically Eligible, Retroactive SSI Approvals	67
7.	Shelter/Utility Deduction	67
a.	Shelter Costs	68
b.	Actual Utility Costs	70
c.	Standard Utility Allowance (SUA)	71
d.	Categorically Eligible, Retroactive SSI Approvals	75
C.	DETERMINING ELIGIBILITY AND BENEFIT LEVEL	76
1.	Determining Eligibility	76
2.	Determining Countable Income	76
3.	Determining the Amount of the Benefit	78
D.	SPECIAL SITUATIONS	78
1.	Categorical Eligibility	78
2.	Expedited Service	79
3.	Destitute AG's	79
4.	Income from Self-Employment	80
a.	Determining Gross Income	81
b.	Determining Gross Profit	82
5.	Migrant Farm Laborers With Seasonal Employment	86
6.	Annual Contract Employment	87

Income

7.	Educational Income	87
8.	Deeming	90
	a. Deeming From Disqualified Individuals	90
	b. Failure To Comply With Public Assistance Requirements	93
9.	Strikers	96
10.	Irregular Income	99
11.	Lump Sum Payments	99
12.	Withheld Income	100
13.	Funds Diverted To A PASS	100
14.	Unstated Income	100
15.	Spenddown	100
16.	Unavailable Income	101
17.	Income Received For A Non-Income Group Member	101
10.5	RESERVED FOR FUTURE USE	102
10.6	GENERAL INCOME INFORMATION FOR MEDICAID COVERAGE GROUPS	103
A.	UNCOMPENSATED TRANSFERS OF INCOME	103
B.	BUDGETING METHOD	103
C.	CATEGORICAL ELIGIBILITY, EXPEDITED SERVICES, DESTITUTE AG'S AND MIGRANT FARM WORKERS	117
10.7	AFDC MEDICAID (Categorically Needy, Mandatory)	118
A.	BUDGETING METHOD	118
B.	INCOME DISREGARDS AND DEDUCTIONS	131
	1. Earned Income	131
	2. Unearned Income	134
C.	DETERMINING ELIGIBILITY AND BENEFIT LEVEL	134
	1. Determining Eligibility - 185% of Need Test	134
	2. Determining Need - 100% of Need Test	135
	3. Determining Countable Income	136
D.	SPECIAL SITUATIONS	136
	1. Categorical Eligibility	136
	2. Expedited Service	136
	3. Destitute AG's	137
	4. Self-Employment Income	137
	a. Determining Gross Income	137
	b. Determining Gross Profit	138
	5. Migrant Farm Laborers With Seasonal Employment	140
	6. Annual Contract Employment	140

Income

7.	Educational Income	141
8.	Deeming	143
9.	Strikers	146
10.	Irregular Income	146
11.	Lump Sum Payments	147
12.	Withheld Income	153
13.	Funds Diverted To A Pass	153
14.	Unstated Income	153
15.	Spenddown	153
16.	Unavailable Income	154
17.	Income Received For A Non-Income Group Member	154
10.8	RESERVED FOR FUTURE USE	155
10.9	TRANSITIONAL MEDICAID (TM) (Categorically Needy, Mandatory)	156
A.	SELF-EMPLOYMENT	156
B.	ANNUAL CONTRACT EMPLOYMENT	156
C.	EDUCATIONAL INCOME	156
D.	DEEMING	156
E.	STRIKERS	157
F.	IRREGULAR INCOME	157
G.	LUMP SUM PAYMENTS	157
H.	WITHHELD INCOME	157
I.	FUNDS DIVERTED TO A PASS	157
J.	UNSTATED INCOME	157
K.	SPENDDOWN	157
L.	UNAVAILABLE INCOME	157
M.	INCOME RECEIVED FOR A NON-INCOME GROUP MEMBER	157
10.10	MEDICAID FOR QUALIFIED CHILDREN, REGARDLESS OF BIRTHDATE (Categorically Needy, Mandatory - Born On Or After 10/1/83; Optional - Born Prior to 10/1/83)	158
A.	INCOME DISREGARDS AND DEDUCTIONS	158
1.	Earned Income	158
2.	Unearned Income	158
3.	From Remaining Income	160

Income

B.	DETERMINING ELIGIBILITY	160
1.	General Rules	161
2.	Specific Steps	161
C.	SPECIAL SITUATIONS	162
1.	Self-Employment	162
2.	Annual Contract Employment	163
3.	Educational Income	163
4.	Deeming	163
5.	Strikers	163
6.	Irregular Income	163
7.	Lump Sum Payments	163
8.	Withheld Income	163
9.	Funds Diverted To A PASS	163
10.	Unstated Income	164
11.	Spenddown	164
12.	Unavailable Income	164
13.	Income Received for a Non-Income Group Member	164
10.11	MEDICAID FOR POVERTY-LEVEL PREGNANT WOMEN (Categorically Needy, Mandatory)	165
A.	INCOME DISREGARDS AND DEDUCTIONS	165
1.	Earned Income	165
2.	Unearned Income	165
B.	DETERMINING ELIGIBILITY	165
C.	SPECIAL SITUATIONS	166
1.	Self-Employment	166
2.	Annual Contract Employment	166
3.	Educational Income	166
4.	Deeming	167
5.	Strikers	168
6.	Irregular Income	168
7.	Lump Sum Payments	168
8.	Withheld Income	168
9.	Funds Diverted To A PASS	168
10.	Unstated Income	168
11.	Spenddown	169
12.	Unavailable Income	169
13.	Income Received For A Non-Income Group Member	169
10.12	MEDICAID FOR POVERTY-LEVEL CHILDREN UNDER AGE 1, AGES 1-5 AND AGES 6-18 IF BORN ON OR AFTER 10/1/83 (Categorically Needy, Mandatory)	170
A.	INCOME DISREGARDS AND DEDUCTIONS	170
1.	Earned Income	170
2.	Unearned Income	170

Income

B.	DETERMINING ELIGIBILITY	172
C.	SPECIAL SITUATIONS	173
1.	Self-Employment	173
2.	Annual Contract Employment	173
3.	Educational Income	173
4.	Deeming	173
5.	Strikers	173
6.	Irregular Income	173
7.	Lump Sum Payments	173
8.	Withheld Income	174
9.	Funds Diverted To A PASS	174
10.	Unstated Income	174
11.	Spenddown	174
12.	Unavailable Income	174
13.	Income Received For A Non-Income Group Member	174
10.13	MEDICAID FOR CONTINUOUSLY ELIGIBLE NEWBORNS (Categorically and Medically Needy, Mandatory)	175
10.14	MEDICAID FOR SSI RECIPIENTS (Categorically Needy, Mandatory)	176
10.15	MEDICAID FOR DEEMED SSI RECIPIENTS (Categorically Needy, Mandatory)	177
A.	BUDGETING METHOD	177
B.	INCOME DISREGARDS AND DEDUCTIONS	177
C.	DETERMINING ELIGIBILITY	177
1.	Method 1	177
2.	Method 2	178
D.	SPECIAL SITUATIONS	179
1.	Self-Employment	179
2.	Annual Contract Employment	179
3.	Educational Income	179
4.	Deeming	179
5.	Strikers	179
6.	Irregular Income	179
7.	Lump Sum Payments	179
8.	Withheld Income	179
9.	Funds Diverted To A PASS	179
10.	Unstated Income	180
11.	Spenddown	180
12.	Unavailable Income	180
13.	Income Received For A Non-Income Group Member	180

Income

10.16 MEDICAID FOR QUALIFIED MEDICARE BENEFICIARY (QMB), SPECIFIED LOW-INCOME MEDICARE BENEFICIARY (SLIMB) AND QUALIFIED INDIVIDUALS (QI-1) (Categorically Needy, Mandatory)	181
A. INCOME DISREGARDS AND DEDUCTIONS	181
B. DETERMINING ELIGIBILITY	181
C. SPECIAL SITUATIONS	182
1. Self-Employment	182
2. Annual Contract Employment	182
3. Educational Income	182
4. Deeming	182
5. Strikers	182
6. Irregular Income	182
7. Lump Sum Payments	182
8. Withheld Income	182
9. Funds Diverted To A PASS	182
10. Unstated Income	183
11. Spenddown	183
12. Unavailable Income	183
13. Income Received For A Non-Income Group Member	183
10.17 MEDICAID FOR QUALIFIED DISABLED WORKING INDIVIDUALS (QDWI) (Categorically Needy, Mandatory)	184
A. INCOME DISREGARDS AND DEDUCTIONS	184
B. DETERMINING ELIGIBILITY	184
C. SPECIAL SITUATIONS	184
10.18 MEDICAID FOR ILLEGAL ALIENS (Categorically Needy, Mandatory)	185
10.19 MEDICAID FOR CHILDREN WITH DISABILITIES, COMMUNITY SERVICE PROGRAM (CDCS) (Categorically Needy, Optional)	186
A. INCOME DISREGARDS AND DEDUCTIONS	186
B. DETERMINING ELIGIBILITY	186
C. SPECIAL SITUATIONS	186
1. Self-Employment	186
2. Annual Contract Employment	186
3. Educational Income	186
4. Deeming	186
5. Strikers	186
6. Irregular Income	187

Income

7.	Lump Sum Payments	187
8.	Withheld Income	187
9.	Funds Diverted To A PASS	187
10.	Unstated Income	187
11.	Spenddown	187
12.	Unavailable Income	187
13.	Income Received For A Non-Income Group Member	187
10.20	MEDICAID FOR AIDS PATIENTS (Categorically Needy, Optional)	188
A.	BUDGETING METHOD	188
B.	INCOME DISREGARDS AND DEDUCTIONS	188
C.	DETERMINING ELIGIBILITY	188
D.	SPECIAL SITUATIONS	188
10.21	AFDC-RELATED MEDICAID (Medically Needy, Mandatory for Children and Optional For Parents)	189
A.	BUDGETING METHOD	189
B.	INCOME DISREGARDS AND DEDUCTIONS	189
1.	Earned Income	189
2.	Unearned Income	190
C.	DETERMINING ELIGIBILITY	191
D.	SPECIAL SITUATIONS	192
1.	Self-Employment	192
2.	Annual Contract Employment	192
3.	Educational Income	192
4.	Deeming	193
5.	Strikers	197
6.	Irregular Income	197
7.	Lump Sum Payments	197
8.	Withheld Income	198
9.	Funds Diverted To A PASS	198
10.	Unstated Income	198
11.	Spenddown	198
a.	Procedures	198
b.	Whose Medical Expenses May Be Used	201
c.	Allowable Spenddown Expenses	202
12.	Unavailable Income	205
13.	Income Received For A Non-Income Group Member	205

Income

10.22 SSI-RELATED MEDICAID (Medically Needy, Mandatory)	206
A. BUDGETING METHOD	206
B. INCOME DISREGARDS AND DEDUCTIONS	206
1. Earned Income	206
2. Unearned Income	208
C. DETERMINING ELIGIBILITY	209
D. SPECIAL SITUATIONS	210
1. Self-Employment	210
2. Annual Contract Employment	210
3. Educational Income	210
4. Deeming	210
5. Strikers	216
6. Irregular Income	216
7. Lump Sum Payments	216
8. Withheld Income	216
a. From Earned Income	216
b. From Unearned Income	216
9. Funds Diverted To A PASS	216
10. Unstated Income	217
11. Spenddown	217
a. Procedures	217
b. Whose Medical Expenses May Be Used	219
c. Allowable Spenddown Expenses	220
12. Unavailable Income	223
13. Income Received For A Non-Income Group Member	223
10.23 RESERVED FOR FUTURE USE	224
10.24 WV WORKS	225
A. BUDGETING METHOD	225
B. INCOME DISREGARDS AND DEDUCTIONS	237
1. Earned Income	237
a. Earned Income Disregard	237
b. Dependent Care Deduction	237
2. Unearned Income	238
C. DETERMINING ELIGIBILITY AND BENEFIT LEVEL	239
1. Determining Eligibility - 100% of Need Test	239

Income

2.	Benefit Reductions and Incentives	239
a.	Non-AG Members or Non- Disqualified Individuals Living With the AG - Benefit Reduction	239
b.	Child Support Incentive	241
3.	Determining Countable Income	243
D.	SPECIAL SITUATIONS	244
1.	Categorical Eligibility	244
2.	Expedited Service	244
3.	Destitute AG,s	244
4.	Self-Employment Income	244
a.	Determining Gross Income	245
b.	Determining Gross Profit	246
5.	Migrant Farm Laborers With Seasonal Employment	248
6.	Annual Contract Employment	248
7.	Educational Income	249
8.	Deeming	249
1.	Ongoing Income	249
2.	Lump Sum Payment	249
9.	Strikers	249
10.	Irregular Income	249
11.	Lump Sum Payments	249
12.	Withheld Income	256
13.	Funds Diverted To A Pass	256
14.	Unstated Income	256
15.	Spenddown	257
16.	Unavailable Income	257
17.	Income Received For A Non-Income Group Member	257
APPENDIX A	INCOME LIMITS	A-1
APPENDIX B	STANDARD DEDUCTIONS PRIOR TO 10/02 AND LIMITS FOR THE FOOD STAMP PROGRAM	B-1
APPENDIX C	BASIS OF COUPON ISSUANCE	C-1
APPENDIX D	PRORATION TABLE - FOOD STAMPS AND WV WORKS	D-1
APPENDIX E	PAC ELIGIBILITY - METHOD 1 AND METHOD 2	E-1
APPENDIX F	WEST VIRGINIA WORKS REDUCTION SCHEDULES	F-1