

WEST VIRGINIA DEPARTMENT OF HEALTH AND HUMAN RESOURCES  
MENTAL DISABILITY/INCAPACITY EVALUATION

Date: \_\_\_\_\_

Co. \_\_\_\_\_

To: CSM - District \_\_\_\_\_  
Attention: \_\_\_\_\_

From: Medical Review Team, Division of Family Assistance

Subject: Recommendation of Medical Review Team for:

Case Name: \_\_\_\_\_

Client Name (if different): \_\_\_\_\_

MA ID Pending Medicaid No.: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> New Application | <input type="checkbox"/> Reconsideration    | <input type="checkbox"/> Change in Deprivation |
| <input type="checkbox"/> Reapplication   | <input type="checkbox"/> QA or Fair Hearing | <input type="checkbox"/> Factor to Incapacity  |
| <input type="checkbox"/> Reevaluation    | <input type="checkbox"/> WV WORKS Exemption |  |

I. Is the material submitted sufficient to permit a determination?  Yes  No

If "No" what additional information is needed?

Medical

Social \_\_\_\_\_

II. After considering all information a decision has been made that the above client is mentally:

- Disabled - SSI - Related Medicaid 18/Over
- Disabled - SSI-Related Medicaid Under 18
- Disabled - Medicaid Work Incentive - 18/Over
- Disabled - Medicaid Work Incentive Under 18
- Disabled - Medicaid Work Incentive-Medically-Improved - 18/Over
- Disabled - Medicaid Work Incentive-Medically-Improved Under 18
- Incapacitated - AFDC Medicaid
- Incapacitated - AFDC-Related Medicaid
- Incapacitated - WV WORKS Exemption

III. After considering all information a decision has been made that the above client is not mentally:

- Disabled - SSI-Related Medicaid Age 18 or Over
- Disabled - SSI-Related Medicaid Under 18
- Disabled - Medicaid Work Incentive - 18/Over
- Disabled - Medicaid Work Incentive - Under 18
- Disabled - Medicaid Work Incentive-Medically-Improved -18/Over
- Disabled - Medicaid Work Incentive-Medically-Improved Under 18
- Incapacitated - AFDC Medicaid
- Incapacitated - AFDC-Related Medicaid
- Incapacitated - WV WORKS Exemption

IV. Remarks

- A. Is the client currently performing substantial gainful activity?  Yes  No  
(If yes, Please explain on next page.)
- B. Does the client have a medically determinable impairment or combination of impairments which significantly limits ability to perform basic work activity?  
 Yes  No
- C. Does the client's impairment(s) meet or equal the listing of impairments?  
 Yes  No
- D. Does the client's impairment(s) prevent performance of past relevant work?  
 Yes  No
- E. Does the client's impairment(s) prevent performance of other work considering age, education, work experience or residual functional capacity?  Yes  No  
(If no, please explain below.)

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**V. Referral**  
Does the information submitted indicate that the client should be referred to the Division of Rehabilitative Services?  Yes  No

**VI. Reevaluation**

A. The information submitted indicates that the case must be reevaluated on \_\_\_\_\_, unless the Worker determines that the client needs an earlier evaluation.

The following information must be included with the original material when the case is submitted for reevaluation:

- Medical reports from last MRT submittal
- Current report from attending psychiatrist
- Updated social summary
- Other as specified: \_\_\_\_\_

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B. Does not require reevaluation.

Date: \_\_\_\_\_

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Review Team Examiner

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Reviewing Psychiatrist